

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

**To the Registrar of Companies
(Address overleaf - Note 6)**

For official use

Company number

1118

2830131

Name of company

* South Quay Properties Limited ("the Chargor")

Date of creation of the charge

23 November 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Unpaid vendor's lien under a sale contract dated 23 November 2001 made between the Chargee as vendor (1) and the Chargor as purchaser (2) for the sale and purchase of the Property ("the Agreement")

Amount secured by the mortgage or charge

The Second Payment of £8 million and each Top Up Payment as defined in the Agreement

Names and addresses of the mortgagees or persons entitled to the charge

Carillion Construction Limited (Company Number 594581), Birch Street,
Wolverhampton, West Midlands WV1 4HY ("the Chargee")

Postcode WV1 4HY

Presentor's name address and reference (if any):

D J Freeman
43 Fetter Lane
LONDON
EC4A 1JU

PCL1/ 1082034

Time critical reference

**For official Use
Mortgage Section**

Post room



LD7
COMPANIES HOUSE

0352
12/12/01

The freehold and leasehold property shortly known as Sections I and II Heron Quays, West India Dock and land on the east side of Westferry Road at the entrance to Heron Quays, West India Dock, London E14 being the whole of the property registered at HM Land Registry under Title Numbers EGL393735, EGL234067 and EGL291291 ("the Property").

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 12 December 2001

On behalf of ~~company~~ [mortgagee/chargee] †

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payable to
Companies House
in respect of each
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charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02830131

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN UNPAID VENDORS LIEN UNDER A SALE CONTRACT DATED THE 23rd NOVEMBER 2001 AND CREATED BY SOUTH QUAY PROPERTIES LIMITED FOR SECURING THE SECOND PAYMENT OF £8 MILLION AND EACH TOP UP PAYMENT AS DEFINED IN THE AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th DECEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th DECEMBER 2001.

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Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES