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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

Please do not
write in
this margin

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

2829844

Name of company

* **FOREIGN & COLONIAL SPECIAL UTILITIES INVESTMENT TRUST PLC**

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 22nd March 1995 the nominal capital of the company has been increased by £ 770,000 beyond the registered capital of £ 1,550,000.

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

Having attached thereto the rights and privileges and being subject to the limitations and restrictions as set out in the Articles of Association of the Company adopted by the Company pursuant to a Special Resolution dated 22nd March 1995.

§ the copy must be
printed or in some
other form approved
by the registrar

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

Signed

Designation ‡

Date 22/3/95

Presenter's name address and
reference (if any):

**Norton Rose
Kempson House P O Box 570
Camomile Street
London EC3A 7AN
MMM/39/X152553**

For official Use
General Section

Post room



KLO *KGUC8AVJ* 2914
COMPANIES HOUSE 26/04/95