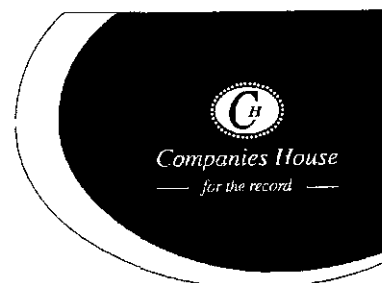


Company Name
MORCO GROUP LIMITED

363s Annual Return



Company Type
Private Company Limited By Shares

Company Number
2828663

Information extracted from
Companies House records on
24th May 2007

- > Please check the details printed in the "Current details" column.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please complete in **black ink** and

Section 1: Company details



A01 *A3XTGR5F* 11/07/2007 73
COMPANIES HOUSE

Ref: 2828663/09/28

	Current details	Amended details
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	57 Cardigan Lane Leeds West Yorkshire LS4 2LE	Address _____ _____ _____ UK Postcode _ _ _ _ _
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held At Registered Office	Address _____ _____ _____ UK Postcode _ _ _ _ _
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	SIC Code Description 7415 Holding companies incl head offices	SIC CODE Description _ _ _ _ _____ _ _ _ _ _____ _ _ _ _ _____ _ _ _ _ _____ _ _ _ _ _____
> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.		

Section 2: Details of Officers of the Company

	Current details	Amended details
<p>> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p> <p><i>Particulars of a new Company Secretary must be notified on form 288a.</i></p>	<p>Name Victoria ROBERTS</p> <p>Address 4 Carnoustie Gardens Normanton West Yorkshire WF6 1UW</p>	<p>Name _____</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.</p> <p>Address _____ _____ _____</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Victoria ROBERTS ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _</p>
<p>> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p> <p><i>Particulars of a new Director must be notified on form 288a.</i></p>	<p>Name Jeffrey Clive MORRIS</p> <p>Address Moor End Farm Harewood Avenue East Keswick Leeds LS17 9HL</p> <p>Date of birth 27/12/1958</p> <p>Nationality British</p> <p>Occupation Chief Executive</p>	<p>Name _____</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.</p> <p>Address _____ _____ _____</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of birth _ _ / _ _ / _ _ _ _</p> <p>Nationality _____</p> <p>Occupation _____</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Jeffrey Clive MORRIS ceased to be director (if applicable) _ _ / _ _ / _ _ _ _</p>

Issued share capital details

> Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

ORDINARY £0.10 EACH

Number of shares issued

5,000,000

Aggregate Nominal Value of issued shares

£ 500,000

Class of Share

DEFERRED £0.10 EACH

Number of shares issued

13,000,000

Aggregate Nominal Value of issued shares

£ 1,300,000

Class of Share

REDEEMABLE £0.10 EACH

Number of shares issued

15,500,000

Aggregate Nominal Value of issued shares

£ 1,550,000

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value.

Number of shares issued

33,500,000

Aggregate Nominal Value of issued shares

£ 3,350,000**List of past and present members (Tick appropriate box)**

> Please complete the required information on the attached schedules or in another format agreed by Companies House.

- ☒ There were no changes during the period
☐ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on: 01/06/2006

> REMEMBER:

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return.
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _	SEE ATTACHED		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

V. Roberts

(Director / Secretary)

Date

10 / 07 / 2007

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☒ This AR is made up to
1/6/2007

If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **1st June 2008** please give the new date here:

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

VICKI ROBERTSTelephone number *inc code*0113 3999745

Address

57 CARDIGAN LANEDX number *if applicable*

LEEDS

DX exchange

Postcode

LS11 2LE

Company Number 2828663
Company Name MORCO GROUP LIMITED

Company Name		MORCO GROUP LIMITED		No. SHARES HELD AT DATE OF THIS RETURN	NUMBER TRANSFERRED	DATE OF REGISTRATION OF TRANSFER
NAME	ADDRESS					
ORDINARY SHARES 10 pence						
J. C.Morris	Moorend Farm, Harewood Avenue, East Keswick, Leeds. LS17 9HL			5,000,000		
				<u>5,000,000</u>		
REDEEMABLE SHARES 10 pence						
Abacus (CI) Ltd	C/o Mrs E.Taylor, La Motte Chambers, La Motte Street, St Helier, Jersey, Channel Islands, JE1 1BJ			241,500		
M.D.Abrahams	Newfield, Mickley, Ripon, North Yorkshire, HG4 3JH			4,278,065		
Vilbro Nominees Ltd	P.O.Box 515, 6 Broadgate, London, EC2M 2RP			350,000		
Fredrick Hamilton	c/o BHP Petroleum, Devonshire House, Picadilly, London, W1K 6AQ			1,050,000		
The Yorkshire Fund	St. Pauls House, Park Square, Leeds 1			1,640,384		
Playford Productions Ltd	10 Catherine Place, London, SW1E 6HE			435,000		
Darier Hentsch & Co	15 Rue De La Corraleria, Geneva, Switzerland			435,000		
Clydesdale Bank London Nominees	30 Lombard Street, London, EC3V 9BB			304,500		
A.W.Twiston Davies	43 Chester Square, London, SW1			435,000		
Fleming Private Nominees Ltd	25, Copthall Avenue, London, EC2R 7DR			130,500		
Mercury Asset Management	33, King William Street, London, EC4R 9AS			425,000		
Alfred M Vinton	37, Thurloe Square, London, SW7 2SR			212,500		
Societe International de Finance	Lowenstrasse 19, CH-800L, Zurich, Switzerland			2,337,500		
Heptagon Investments Ltd	Skelton Building, Main Street, Tortola, British Virgin Islands			850,000		
Thomas Speir and St Cross Trustees	Bishops Court, 27-33, Artillery Lane, London, EC1 7LP			212,500		
A.M. Vinton re Isabel Anusha Vinton	37, Thurloe Square, London, SW7 2SR			17,213		
A.M. Vinton re George Oliver Vinton	37, Thurloe Square, London, SW7 2SR			17,213		
James Kilpatrick	23, Hazelwood Road, London, SW15 6LT			21,800		
Hass Corporation	c/o P. Jakes, Willke Farr & Gallagher, E53rd Street, New York, NY 10022			212,500		
Maunby Investment Management	8th Floor, Copthall Tower House, Station Parade, Harrogate, HG1 1TJ			693,825		
Chase Nominees A/C CMBLJPPB	P.O.Box 18171, 125, London Wall, London, EC2Y 5AJ			350,000		
Mrs Anna Vinton	24 Pelham Street, London, SW7 2NG			850,000		
				<u>15,500,000</u>		
DEFERRED SHARES 10 pence						
J.C. Morris	Moorend Farm, Harewood Avenue, East Keswick, Leeds, LS17 9HL			1,345,970		
D.A. Lewis	10 Fern Way, Bracken Park, Scarcroft, Leeds, LS10 3JJ			799,900		
Royal Trust Co of Canada	Royal Trust House, 19-21, Broad Street, St Helier, Jersey			554,050		
D.J. Morris	Moorend Farm, Harewood Avenue, East Keswick, Leeds, LS17 9HL			400,080		
Abacus (CI) Ltd	C/o Mrs.E. Taylor, La Motte Chambers, La Motte Street, St. Helier, Jersey, Channel Islands, JE1 1BJ			490,500		
M.D.Abrahams & Co	Newfield, Mickley, Ripon, North Yorkshire, HG4 3JH			320,000		
M.D.Abrahams	Newfield, Mickley, Ripon, North Yorkshire, HG4 3JH			1,926,826		
Vilbro Nominees Ltd	P.O.Box 515, 6, Broadgate, London, EC2M 2RP			450,000		
Fredric Hamilton	c/o BHP Petroleum, Devonshire House, Picadilly, London, W1K 6AQ			1,350,000		
Lochside Nominees Ltd	25, Copthall Avenue, London, EC2R 7DR			179,059		
The Yorkshire Fund	St. Pauls House, Park Square, Leeds 1			2,109,065		
Playford Productions Ltd	10, Catherine Place, London, SW1E 6HE			450,000		
Darier Hentsch & Co	15, Rue De LA Corraleria, Geneva, Switzerland			450,000		
Clydesdale Bank London Nominees	30, Lombard Street, London, EC3V 9BB			315,000		
A.W.Twiston Davies	43, Chester Square, London SW1			450,000		
Fleming Private Nominees Ltd	25, Copthall Avenue, London, EC2R 7DR			135,000		
James Kilpatrick	23, Hazelwood Road, London, SW15 6LT			17,100		
Mrs D.E.Clegg	Low Farm, Stammergate Lane, Linton, Nr. Wetherby LS22 4JB			80,000		
Christine Amelia Lione	52, Addison Road, London, E11 2RG			750		
John Richard Keith Emly	17, Elwill Way, Park Langley Beckenham, Kent, BR3 3AB			1,350		
Graham Wakely Ball	Hoeland House, Wattersfield, Pulborough, West Sussex, RH20 1NJ			1,900		
Maunby Investment Management	8th Floor, Copthall Tower House, Station Parade, Harrogate, HG1 1TJ			717,750		
Chase Nominees A/C CMBLJPPB	P.O.Box 18171, 125, London Wall, London, EC2Y 5AJ			450,000		
William Lawrence Banks	Kingston, Hertfordshire, HR5 3EG			5,700		
				<u>13,000,000</u>		