



CHFP041

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Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

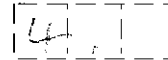
Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

**395**NOV 10
012382

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



2827723

Name of company

* AMALGAMATED PROPERTY HOLDINGS LIMITED

Date of creation of the charge

21st July, 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge relating to 23 Adelaide Road, Surbiton

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on
or at any time after such demand) be due owing or incurred to The John
Pitman Charitable Trust (therein described as "the Lender") by the Company
(therein described as "the Mortgagor")

Names and addresses of the mortgagees or persons entitled to the charge

The John Pitman Charitable Trust of Parkgate House, 27 High Street,
Hampton Hill, Middlesex

Postcode

TW12 1NB

Presentor's name, address and
reference (if any):

VINCENT, FRENCH & BROWNE
Kingsway House,
103, Kingsway, WC2B 6QX
DX 37993 KINGSWAY

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

All that freehold property known as 23 Adelaide Road, Surbiton and the proceeds of sale thereof registered at HM Land Registry under Title no. SY242794.

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Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

n/a

Signed Vincent Frank Brown

Date 21 July, 2000

On behalf of [company/mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02827723

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 21st JULY 2000 AND CREATED BY AMALGAMATED PROPERTY HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE JOHN PITMAN CHARITABLE TRUST ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd JULY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th JULY 2000.

*DX
Pam*



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E