CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

ABC DRUGSTORES LIMITED

Date of creation of the charge

10 MARCH 2003

Description of the instrument (if any) creating or evidencing the charge

(note 2)

For official use

701720/10F

Company number

2825947

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies, obligations and liabilities whatsoever whether for principal interest or otherwise which may now or at any time in the future to be due owing or incurred by the Company to the Mortgagee whether present or future, actual or contingent and whether alone, severally or jointly as principal guarantor surety or otherwise together with interest and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Medical Finance (Retail) Limited of 14 Frederik Place Clifton Bristol

Postcode BS8 1AS

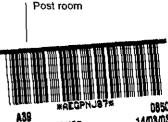
Presentor's name address and reference (if any):

SYLVESTER AMIEL LEWIN HORN Pearl Assurance House, 319 Ballards Lane, London, N12 8LY

JH/2003/3817

Time critical reference

For official Use Mortgage Section



COMPANIES HOUSE

1. All that Leasehold property known as 123 Lavender Hill Battersea London

write in this margin

Please do not

2. With a fixed charge over all plant, machinery implements, utensils, furniture and equipment now or from time to time at the property.

Please complete legibly, preferably in black type, or bold block lettering

3. An assignment of goodwill of any business carried on at the property

Particulars as to commission allowance or discount (note 3)

Signed

Date 12th February 2003

SYLVESTER AMIEL LEWIN & HORNE

Notes

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate

it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4)

† delete as appropriate

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.

applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02825947

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 10th MARCH 2003 AND CREATED BY ABC DRUG STORES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MEDICAL FINANCE (RETAIL) LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th MARCH 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th MARCH 2003.



