

Company No.: 02823976

**C&T ACQUISITION LTD.
(the "Company")**

**STATEMENT OF COMPLIANCE
UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
MADE ON 13 FEBRUARY 2020**

I, Patrick Pedonti, the sole director of the Company, make the following statement under section 644(5) of the Companies Act 2006 ("**CA 2006**").

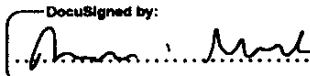
As set out in the written resolution circulated to members on 13 February, the Company proposes to reduce its share premium account in accordance with the solvency statement procedure set out in section 642 of the CA 2006.

As sole director of the Company, I signed the solvency statement under section 643 of the CA 2006 (Solvency Statement) on 13 February 2020 and the resolution approving the reduction of capital was passed by the shareholder as a written resolution on 13 February 2020 (the "**Written Resolution**").

I confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Written Resolution was passed, and
2. a copy of the Solvency Statement was sent to every eligible member at the time at which the proposed Written Resolution was sent to them, in accordance with section 642(2) of the CA 2006.

Signed by:

DocuSigned by:

349DFF9EB23E485
Patrick Pedonti

Director

February 13, 2020

Date

MONDAY



L8Z04BK0
LD4 17/02/2020 #113
COMPANIES HOUSE