



KPMG Audit Plc
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Private & confidential
Alasdair Robinson
Company Secretary
Petroceltic Resources plc
Melrose Mediterranean Limited
3rd Floor
8 Waterloo Place
London
SW1Y 4BE

4 June 2014

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

WEDNESDAY



R3AAQ1PC
RM 18/06/2014 #133
COMPANIES HOUSE



*KPMG Audit Plc
Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006
4 June 2014*

Appendix

Company name

Company registered number

| | |
|----------------------------------|------------------|
| Petroceltic Resources Plc | 032100721 |
|----------------------------------|------------------|

Melrose Mediterranean Limited

02823058