

MG01

Particulars of a mortgage or charge

375999/13



IRISTM
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

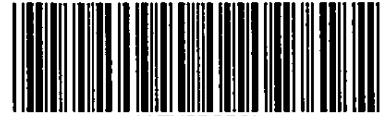
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge on a
company. To do this, use form MG01s

THURSDAY



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ATY5DSP0

24/03/2011

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COMPANIES HOUSE

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jk

1

Company details

Company number

0 2 8 2 1 7 6 9

Company name in full

Secure Options Limited ("Company")

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d5 m0 m3 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Supplemental deed dated 15 March 2011 ("Supplemental Deed") between (1)
the Company and (2) Barclays Bank PLC ("Bank"), being supplemental to a
debenture dated 10 August 2004 and made between the Company and the Bank
("Debenture")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

4
All monies, obligations, and liabilities (whether
present or future, actual or contingent) which may
now or at any time be due, owing or incurred by the
Company to the Bank on any account or howsoever
(whether solely or jointly, with any other person
and whether as principal or surety) together with
interest and other bank charges, such interest
being calculated and compounded in accordance with
the practice of the Bank from time to time as well
after as before any demand made or judgment
obtained by the Bank ("**Secured Liabilities**")

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	Barclays Bank PLC	
Address	1 Churchill Place, London	
Postcode	E 1 4 5 H P	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>The Company charges to the Bank with full title guarantee by way of first fixed charge, all its present and future right, title and interest in and to all patents, petty patents, utility models, registered designs, design rights, semi conductor topography rights, copyrights and all neighbouring rights, database rights, any copyrights in compilations (which for the avoidance of any doubt includes the Company's customer mailing lists), trade marks (whether registered or unregistered), domain names, trade names, business names and brand names, applications for registration of any of the above and rights to apply for registration in any part of the world, rights in undisclosed or confidential information (such as know-how, trade secrets and inventions (whether patentable or not)) and rights of a like nature, arising or subsisting anywhere in the world in relation to any of them, whether registered or unregistered either on or after the date of the Supplemental Deed and belonging to the Company including (without limitation) all and any goodwill of the Company relating to or associated in any way with such assets and with the business of the Company, and including without limitation the Specified Intellectual Property (as defined below)</p> <p>Definitions</p> <p>"Specified Intellectual Property" means:</p> <p>(a) UK Patent Number GB 2 363 426; and</p> <p>(b) USA Patent Number US 6,591,765 B2.</p> <p>Notes:</p> <p>1. The Supplemental Deed contains a power of attorney in favour of the Bank.</p> <p>2 The Debenture contains the power to appoint a receiver</p>	

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X DLA Piper LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Peter Kendall

Company name DLA Piper UK LLP

Address Princes Exchange

Princes Square

(Ref PHK/315542/265)

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 4 B Y

Country United Kingdom

DX DX 12017 LEEDS

Telephone 08700 111 111



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2821769
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL DEED BEING
SUPPLEMENTAL TO A DEBENTURE DATED 10 AUGUST 2004
AND DATED 15 MARCH 2011 AND CREATED BY SECURE
OPTIONS LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 24 MARCH 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 MARCH 2011

