

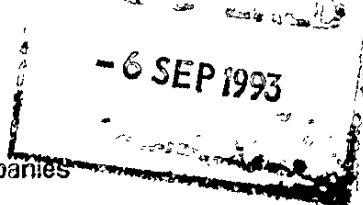
# M

# 395

## Particulars of a mortgage or charge

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985



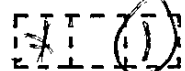
M350C

Please complete  
legibly, preferably  
in black type or  
bold black  
lettering

To the Registrar of Companies

For official use

Company number



2817653

Name of company

\* SHEERMANS LIMITED

\*Insert full name  
of company

Date of creation of the charge

3rd September 1993.

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All money and all obligations and liabilities whether actual or contingent now or hereafter due owing or incurred to the Bank by the Company in whatever currency denominated whether on any banking or other accounts or otherwise in any manner whatsoever together with interest to date of payment commission fees and other charges and all legal and other costs charges and expense incurred by the Bank

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR & COMPANY OF THE BANK OF IRELAND

127 KILBURN HIGH ROAD

LONDON

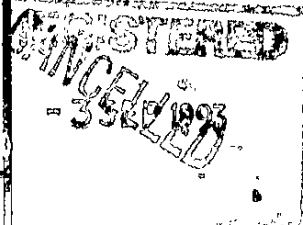
Postcode

NW6 6SF

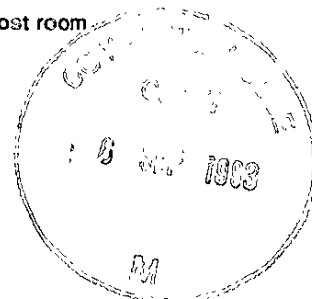
Presenter's name, address and  
reference (if any):

Morgan Neilken McHale  
273 Preston Road  
Harrow, Middx, HA3 0PX

For official use  
Mortgage section



Post room



Ref: SJN.PW.BANK.SHEERMANS

Time critical reference

Short particulars of all the property mortgaged or charged

Firstly all the freehold or leasehold property described in the First Schedule hereto and all buildings, structures, fixtures (including trade fixtures) and fixed plant, machinery and equipment from time to time thereon.

Secondly all future freehold and leasehold property of the Company and all buildings, structures, fixtures (including trade fixtures) and fixed plant machinery and equipment from time to time thereon.

Thirdly All present and future goodwill and connection of all businesses carried on by or on behalf of the Company any patents trade marks copyrights registered designs and similar assets or rights for the time being owned or held by the Company including all fees, royalties and other rights derived therefrom or incidental thereto and any uncalled capital for the time being of the Company.

Fourthly All book debts and other debts and all moneys whatsoever for the time being due owing or payable to the Company (including the benefit of any judgment or order to pay a sum of money) and the benefit of any mortgages charges pledges liens rights of set off or any security interest whatsoever howsoever created or arising for the time being held by the Company in respect of any such debts or moneys and all cash deposits in any account of the Company with any person and all bills of exchange promissory notes and negotiable instruments of any description at any time owned or held by the Company.

\*continued on Rider.....

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

*May Nell Mordull*

Date 3rd September 1993.

On behalf of ~~the company~~ ~~(mortgagee/chargee)~~ the Debenture Holder

\*Delete as appropriate

## Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

RIDER

Fifthly - All shares and marketable securities and options to acquire such shares and marketable securities for the time being owned by the Company and all rights in respect of or incidental thereto including all dividends, interest and other distributions and all accretions benefits and advantages

Sixthly - All the right, title and interest of the Company to and in any proceeds of any present or future insurances.

Seventhly - The undertaking and all other property, assets and rights of the Company whatsoever and wheresoever both present and future.

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 3rd SEPTEMBER 1993  
and created by SHEERMANS LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to GOVERNOR & COMPANY OF THE BANK OF  
IRELAND

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 6th SEPTEMBER 1993

Given under my hand at the Companies Registration Office,  
Cardiff the 8th SEPTEMBER 1993

No. 2817653

*P. Jones*  
P. Jones

an authorised officer

C.69a

post  
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