

9A - Solvency Statement

**Arqiva Mobile Broadcast Limited (the Company)**

Company number 02816853

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT

ON 15 May 2020

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006

Having taken account of all of the liabilities of the Company (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of Winding up proceedings.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

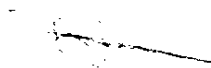


15 May 2020

Date

Paul Donovan

Signed by:



15 May 2020

Date

Timothy John Alexander Jones

(NB: Capital Reduction to be effected within 15 days of solvency statement)

