CHWP000

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies (Address overleaf)

For official use ъ

Company number

02815010

Name of company

* insert full name of company

CREDITSCHEME LIMITED

JAMES MCDONOUGH

of CREDITSCHEME LIMITED

paid or satisfied in [full][part]†

† delete as appropriate

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage 'Charge', 'Debenture' etc

ø the date of registration may be confirmed from the certificate

§ insert brief details

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been

Date and description of charge # 23/12/2002 US PLEDGE AGREEMENT

Date of registration ø 08/01/2003

Name and address of [chargee][trustee for the debenture holders]† WACHOVIA BANK, N.A. INC., 301 S COLLEGE STREET, SUITE 400, CHARLOTTE, NC 28288 USA

Short particulars of property charged § LHAT CORPORATION A-1 61 CLASS A PREFERRED STOCFK 59.2% 103, LHAT CORPORATION A-2 42 CLASS A PREFERRED STOCK 40.8%

of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 350 NORTH ORLEANS STREET CHICAGO, ILLINOIS 60654 USA

Declarant to sign below

Day Month Year 0 0 9 0 0 9

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

Presenter's name address and reference (if any):

CLARE LLOYD SMITH & WILLIAMSON LTD 25 MOORGATE **LONDON EC2R 6AY** PH 020 7131 4291

For official Use (02/06)

Post room

Mortgage Section

09/09/2009 COMPANIES HOUSE 193

JENNIFER M. STREFF

MY COMMISSION EXPIRES

FEBRUARY 26, 2011