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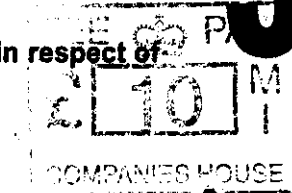
Particulars of a mortgage or charge

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

2815000

Name of company

* BIOTECH LABORATORIES LIMITED

Date of creation of the charge

19th APRIL 2002.

Description of the instrument (if any) creating or evidencing the charge (note 2)

LOAN AGREEMENT.

Amount secured by the mortgage or charge

SIXTY FOUR THOUSAND FIVE HUNDRED POUNDS
(£64,500). PLUS ANY OTHER AMOUNTS
OWED TO THE LENDERS BY THE COMPANY.

Names and addresses of the mortgagees or persons entitled to the charge

I.C.M. DALGLEISH 1991 TRUST
% ALLIED TRUST Co, POBIS, S-7 VICTORIA RD. ST PETER PORT
GUERNSEY Postcode GY1 3AH.DP
Presentor's name address and
reference (if any):Biotech Labs
38 Anson Rd
Marblehead Heath
Ipswich

Time critical reference

1PS 3RS

For official Use
Mortgage Section

Post room

M

A04
COMPANIES HOUSE
COMPANIES HOUSE0748
03/05/02
26/04/02

FIRST FLOATING CHARGE OVER BOOKS DEBTS
AND BOOK DEBT PROCEEDS.

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legibly, preferably
in black type, or
bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date 25 April 2002

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No _____
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company number

281 5000

Name of company

* delete if
inappropriate

BIOTEC LABORATORIES Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
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binding margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Please complete
legibly, preferably
in black type, or
bold block lettering

RODERICK ROY
CLEVERING MILL
WICKHAM MARKET.
SUFFOLK. IP13 0EY

TIMOTHY W.O. MACKELL
SANDY HANE HOUSE
1 SANDY HANE
MELTON MOWBRAY
LEICESTER.
LE13 0AN.

MATTHEW B. DURDY
14 PONSONBY PLACE
LONDON
SW1P 4PT.

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bold block lettering

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02815000

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LOAN AGREEMENT DATED THE 19th APRIL 2002 AND CREATED BY BIOTEC LABORATORIES LIMITED FOR SECURING £64,500 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO I.G.M. DALGLEISH 1991 TRUST, RODERICK ROY, TIMOTHY W.O. MASKELL AND MATTHEW B. DURDY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd MAY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MAY 2002.

A large, stylized handwritten signature in black ink.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES