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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(see note 1)

1. Name of company

Company number 2811366

* Insert full name of company

Please complete

legibly, preferably in black type, or

bold block lettering

- † Distinguish between ordinary, preference, etc.
- § Complete (a) or (b) as appropriate

| * | BAKYRCHIK GOLD PLC |
|---|--|
| | |
| _ | ris section must be completed for all alletments |

This section must be completed for all allotments

| Description of shares† | Ordinary | | |
|--|-----------|---|---|
| A Number allotted | 1,192,500 | | |
| B Nominal value of each | £ 0.10 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 2.10 | £ | £ |

Date(s) on which the shares were allotted

(a) [on 6 September 19 96]§, or

(b) [from 19 to 19 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | |
|---|------|--|
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Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Norton Rose, PO Box 570 Kempson House Camomile Street London EC3A 7AN

Ref: PJM/

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | | |
|----------------------------|---------------------------|------------|-------------|--|
| | Ordinary | Preference | Other | |
| Robert Friedland | 1,192,500 | | | |
| Ivanhoe Capital Pte Ltd | | | | |
| International Head Office | <u> </u> | | | |
| 1 Temasek Avenue | | | | |
| 37th Floor, Millenia Tower | | | | |
| Singapore 039192 | | | | |
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| Total | 1,192,500 | | | |

| Total | 1,192,500 | | |
|---|--|---|--|
| Where the space given on this form is inadequate sheets should be used and the number of sheets be indicated in the box opposite: Signed Designation Designation | e, continuation attached shou Director | uld Date _ | ‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate |
| Companies registered in England and Wales or Wales should deliver this form to:- | | s registered in Scotland iver this form to:— | ı |
| The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ | The Regist Companies 37 Castle Edinburgh EH1 2EB | Terrace | |

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