

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

THIS FORM SUPERCEDES THE FORM
CURRENTLY ON FILE AND
DATED 1 MAY 2003
(FILED ON 7 MAY 2003)
DUE TO A TYPOGRAPHICAL
ERROR.

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

2811366

Name of company

* GTL Resources PLC (the "Company")

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 10 March 2003 the nominal capital of the company has been

increased by £ 4,113,919.76 beyond the registered capital of £ 2,386,080.24.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Conditions as attach to ordinary shares in the Company.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation ‡ DIRECTOR

Date

22/9/05

Presentor's name address and
reference (if any) :

Norton Rose
Kempson House
Camomile Street
London
EC3A 7AN

MACC/95/AA82898

For official Use
General Section

Post room

