## **COMPANIES FORM No. 123 Notice of increase** in nominal capital

THIS FORM SUPERCEDES THE FORM CURRENTLY ON FIRE AND DATED IMAY 2003 (FLED ON 7 MAY 2003) DUE TO A TYPO GRAPHKAL ERROR.



CHFP025

Please do not

Pursuant to section 123 of the Companies Act 1985

write in this margin				
Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf)		For official use	Company number 2811366
	Name of company			
insert full name of company	*GTL Resources PLC (the "Company")			
	gives notice in accordance with section 123 of the above Act that by resolution of the company dated10 March _2003 the nominal capital of the company has been			
the copy must be printed or in some other form approved by the registrar	increased by £ $4,113,919.76$	beyond the regis	stered capital of £	2,386,080.24
	A copy of the resolution authorising the increase is attached. †			
	The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:			
				Please tick here if
				continued overleaf
Insert Director,				
Secretary, Administrator, Administrative	Signed M	Designation ‡ D	RECTOR	Date 22/9/05

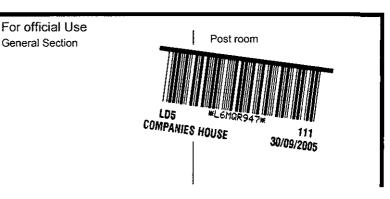
Administrator, Administrative Receiver or Receiver (Scotland) as

appropriate

Presentor's name address and reference (if any):

Norton Rose Kempson House Camomile Street London EC3A 7AN

MACC/95/AA82898



22/9/05

Designation # DIRECTOR