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Private & confidential
GTL Resources Plc
City Point
1 Ropemaker Street
London
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Our ref mrt/sa/314

Contact Mick Thompson
0191 401 3765

12 January 2010

Dear Sirs

Statement to GTL Resources Plc (no. 02811366) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that the continuation of our fees at levels charged in previous years is no longer acceptable to the company

We request that any correspondence in relation to this statement be sent to our registered office, 8 Salisbury Square, London, EC4Y 8BB, marked for the attention of the Audit Regulation Department

Yours faithfully,

KPMG Audit Plc.

KPMG Audit Plc

