

# G

## COMPANIES FORM No. 122

### Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

# 122

CHFP025

Please do not  
write in  
this margin

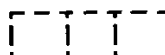
Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



2811366

Name of company

\* insert full name  
of company

\* GTL Resources PLC

gives notice that:

Pursuant to a special resolution passed on 30 September 2008

- (a) With effect from 7 00 am on 1 October 2008 each ordinary share of £1 00 comprised in the authorised share capital of GTL Resources PLC and in issue at the time of the AGM on 30 September 2008 was divided into one ordinary share of 1 p and one deferred share of 99p each having the rights attributable thereto in the Articles of Association of GTL Resources PLC as amended at the AGM on 30 September 2008
- (b) With effect from 7 00 am on 1 October 2008 each ordinary share of £1 00 comprised in the authorised share capital of GTL Resources PLC and not in issue at the time of the AGM on 30 September 2008 was divided into 100 ordinary shares of 1p each, each having the rights attributable thereto in the Articles of GTL Resources PLC as amended at the AGM on 30 September 2008

†Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation † DIRECTOR Date 14/10/08

Presenter's name address and  
reference (if any)

For official  
General Sec

TUESDAY



LD3 14/10/2008 61  
COMPANIES HOUSE