



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

2811366

Company name in full

GTL RESOURCES PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA8)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 4 0 7 2 0 0 7

To

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

9,286,000

Nominal value of each share

£1 EACH

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state.

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

THURSDAY



LD5 02/08/2007 364
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Peter Middleton

Date **1. 8. 07**

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Norton Rose
3 More London Riverside London
SE1 2AQ

Tel +44 (0)20 7283 6000
DX number 85 DX exchange London

GTL RESOURCES

Shares to place 9,286,000

GBP
1.40

GBP
13,000,400

Investor Name	Allotment of Shares	Address
GARTMORE INVESTMENT MANAGEMENT, LONDON	2,250,000	Gartmore House, 8 Fenchurch Place, London EC3M 4PH
TUDOR, EPSOM	1,500,000	8 Christenfield Gardens, London W1J 5BQ
LEGAL & GENERAL, LONDON	700,000	Bucklersbury House 3 Queen Victoria Street, London EC4N 8EL
SCOTTISH VALUE MANAGEMENT, EDINBURGH	600,000	7 Castle Street, Edinburgh, EH2 3AH
STANDARD LIFE INVESTMENTS, EDINBURGH	900,000	1 George Street, Edinburgh EH2 2LL
INVESCO PERPETUAL, HENLEY-ON-THAMES	600,000	30 Friarbury Square, London EC2A 1AG
MAJEDIE INVESTMENTS, LONDON	640,000	One Carey Lane, London EC2V 8AE
F&C ASSET MANAGEMENT, LONDON	350,000	8th Floor, Exchange House, Primrose Street, London EC2A 2NY
GLASGOW INVESTMENT MANAGERS, GLOBAL	385,000	Superland House, 149 St Vincent Street, Glasgow, G2 5DR
ROYAL LONDON, LONDON	300,000	55 Gracechurch Street, London EC3V 0UF
AERION FUND MANAGEMENT, LONDON	250,000	Chancery Exchange, 10 Fumival Street, London EC4A 1YH
NFU MUTUAL	250,000	NFU Mutual Insurance Society, Tiddington Road, Stratford Upon Avon, Warwickshire CV37 7BJ
RUFER INVESTMENT MANAGEMENT, LONDON	175,000	80 Victoria Street, London SW1E 5JL
BLACKROCK INVESTMENT MANAGEMENT, LONDON	175,000	33 King William Street, London EC4R 9AS
FIDELITY, LONDON	125,000	25 Cannon Street, London EC4M 5TA
ORN CAPITAL, LONDON	86,000	20 Balderton Street, London, W1K 8TL
	9,286,000	