

**Return of Allotment of Shares** 

Please complete in typescript, or in bold black capitals. CHWP000

**Company Number** 

366 2811

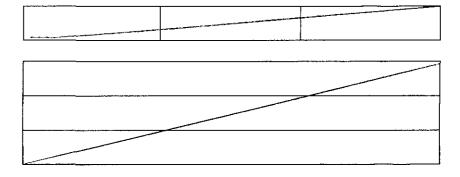
Company name in full

GTL	RESOURCES	PLC	
		*	

Shares allotted (including bonus shares):				
	From		То	
Date or period during which shares were allotted	Day Month	Year	Day Month	Year
(If shares were allotted on one date enter that date in the "from" box)	050720	004		
Class of shares (ordinary or preference etc)	ORDINARY			
Number allotted	65,000,000			
Nominal value of each share	1 P			
Amount (if any) paid or due on each share (including any share premium)				
List the names and addresses of the allottees and the number of shares allotted to each overleaf				
If the allotted shares are fully or n	artly paid up otherw	ieo than in ca	eh niesee et	ato:

% that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

A25 COMPANIES HOUSE

09/07/04

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details	Shares and share	Shares and share class allotted		
Name NUTRALCO NOMINEES RBS TRUSTEES 33KWS GROWTH RECOVERY FUND	Class of shares allotted	Number allotted		
NUTRALCO MOMINEES, & CAMADA SQUARE,	ORDINARY	8,000,000		
UK Postcode E14514	L	. L		
Name  CSFB(EUROPE) LTD PRIME BROKERAGE CLIEN	Class of shares  T allotted	Number allotted		
Address  CREDIT SUISSE FIRST BOSTON  ONE CARTE SOUTHER CONDON	ORDINARY	15,000,000		
UK Postcode EL44QJ	L	. t		
Name HSBC GLOBAL CUSTODY MOMINIEE (UE) LTD	Class of shares allotted	Number allotted		
MARINER HOUSE PEPYS STREET	ORDINARY	13,000,000		
UK Postcode EC3N4DA				
Name FOREST NOMINEES LTD	Class of shares allotted	Number allotted		
PO BOK 328 ST PETER PORT	ORDINARY	2,000,000		
UK Postcode G413 TY		<u> </u>		
Name FIDELITY INTERNATIONAL SMALL CAP FUND	Class of shares allotted	Number allotted		
Address  MELLON BANK, POBOX 39996, MELLON	URDINARY	6,000,000		
LONDON UK Postcode ECHV41A	L.,			
Please enter the number of continuation sheets (if any) attached to this fo  Signed Date  A director / secretary / administrator / administrative receiver / receiver manager / receiver	786 Tuly	2004 delete as appropriate		

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

ROGER	MARRIS	
r. harri	codial pipex com	
	Tel 01642 794 000	
DX number	number DX exchange	

Shareholder details	Shares and share	class allotted
Name WB NOMINEES LIMITED	Class of shares allotted	Number allotted
SOPHIA HOUSE, 76-80 CITY ROAD LONDON	ORDINARY	4,000,000
UK Postcode ECLY2EQ		. L
Name DURLACHER LIMITED	Class of shares allotted	Number allotted
CLTY ROAD LANDAN	ORDINARY	1,500,000
CITY ROAD LONDON  UK Postcode ECIYIHA	L	<u> </u>
Name WINITER FLOOD SECURITIES LTD	Class of shares allotted	Number allotted
Address  ITHE ATRIUM BUILDING CAMMON BRIDGE,  25 DOWGATE HILL LONDON  UK Postcode EC4R 2GA	ORDINARY	500,000
Name MORSTAN NOMINEES LIMITED	Class of shares allotted	Number allotted
25 CABOT SQUARE, 3RD FLOOR CANARY WARF, LONDON	ORDINARY	14,400,000
UK Postcode E144QA		
MR W.P.S. RICHARDS	Class of shares allotted	Number allotted
Address  FAIRSEAT HOUSE  FAIRSEAT, FEMT  UK Postcode TN 15764	ORD INAI2Y	600,000
Please enter the number of continuation sheets (if any) attached to this formation sheets.  Signed A director / secretary / administrator / administrative receiver / receiver manager / receiver	7 th Tuly 2	THE LAST PAGE 200 4 delete as appropriate
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ROGER	HARRIS	
		Tel 01642 794 000
DX number	DX exch	ange