

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

2811366

Company name in full

GTL RESOURCES PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

2	9	1	2	1	9	9	9
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Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

8,579,154

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.45

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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COMPANIES HOUSE

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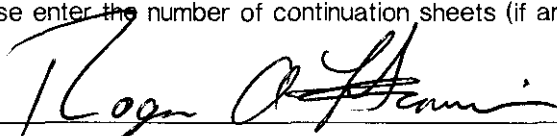
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name CRAIG DAVIES Address TWO CHIMNEYS WELLINGTON HILL, HIGH BEACH, ESSEX UK Postcode 1 G 1 0 4 A H	Class of shares allotted ORDINARY	Number allotted 25,000
Name POWER UP LIMITED Address LAING & CRUICKSHANK INVESTMENT MANAGEMENT BROADGATE HOUSE, 5 APPOLD STREET, LONDON UK Postcode E C 2 A 2 D A	Class of shares allotted ORDINARY	Number allotted 150,000
Name MARK HARDINGE Address MARSH LIMITED MARSH CENTRE, LONDON UK Postcode E 1 1 8 D X	Class of shares allotted ORDINARY	Number allotted 100,000
Name DAVID KENT Address 6 OAKLAND PLACE LOUGHTON, ESSEX UK Postcode 1 G 9 5 J G	Class of shares allotted ORDINARY	Number allotted 100,000
Name JOHN GILL Address ARLINGTON & HOLLAND LIMITED 92 LANGHAM STREET, LONDON UK Postcode W 1 N 5 R G	Class of shares allotted ORDINARY	Number allotted 400,000

Please enter the number of continuation sheets (if any) attached to this form

2

Signed



Date 17 JANUARY 2000

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

KEVIN ALEXANDER

SALANS HERTZFELD & HEILBRONN, 14-18 GRESHAM STREET

LONDON EC2V 7NN

Tel 0207 509 6000

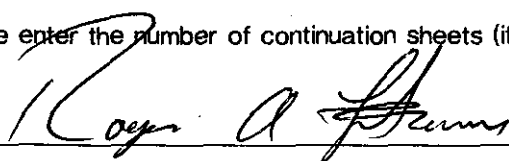
DX number LDE 196

DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>RP&C INTERNATIONAL (GUERNSEY) LIMITED</u>		Class of shares allotted	Number allotted
Address <u>P.O.BOX 122, HELVITIA COURT, SOUTH ESPLANADE</u> <u>ST. PETER PORT, GUERNSEY GY1 4EE, CHANNEL ISLANDS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		<u>ORDINARY</u> 	<u>555,000</u>
Name <u>TIM CROWLEY</u>		Class of shares allotted	Number allotted
Address <u>62 PRINCES ROAD, BUCKHIRST HILL</u> <u>ESSEX</u> UK Postcode <u> </u> <u>1</u> <u>G</u> <u>9</u> <u> </u> <u>5</u> <u>D</u> <u>2</u>		<u>ORDINARY</u> 	<u>25,000</u>
Name <u>DAVID VAUGHAN</u>		Class of shares allotted	Number allotted
Address <u>6 CHURCH ROAD, EGGLESCLIFFE</u> <u>YARM, CLEVELAND</u> UK Postcode <u> </u> <u>T</u> <u>S</u> <u>1</u> <u>6</u> <u>9</u> <u>D</u> <u>Q</u>		<u>ORDINARY</u> 	<u>120,000</u>
Name <u>ROGER HOLMES</u>		Class of shares allotted	Number allotted
Address <u>WALKER CRIPS WEDDLE BECK PLC</u> <u>SOPHIA HOUSE, 76/80 CITY ROAD, LONDON</u> UK Postcode <u> </u> <u>E</u> <u>C</u> <u>1</u> <u>Y</u> <u>2</u> <u>B</u> <u>J</u>		<u>ORDINARY</u> 	<u>1,625,000</u>
Name <u>MARK DAVIES</u>		Class of shares allotted	Number allotted
Address <u>174 MILTON PARK</u> <u>ABINGDON, OXON</u> UK Postcode <u> </u> <u>O</u> <u>X</u> <u>1</u> <u>4</u> <u>4</u> <u>S</u> <u>E</u>		<u>ORDINARY</u> 	<u>20,000</u>

Please enter the number of continuation sheets (if any) attached to this form

X **Signed**

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>KEN BROWN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>150,000</u>
Address <u>24 LAST GREEN</u> <u>NUEVA ANDALUCIA, MARBELLA, SPAIN</u>			
UK Postcode <u> L L L L L L L </u>			
Name <u>BANK HOFFMAN AG</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>138,888</u>
Address <u>C/O HSBC BANK PLC, MARINER HOUSE</u> <u>PEPYS STREET, LONDON</u>			
UK Postcode <u> E C 3 N 4 D A </u>			
Name <u>BARINGS (IRELAND) LTD</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>138,888</u>
Address <u>2ND FLOOR, IFSC HOUSE, IFSC</u> <u>DUBLIN 1, IRELAND</u>			
UK Postcode <u> L L L L L L L </u>			
Name <u>BANK LEU</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>173,610</u>
Address <u>C/O HSBC BANK PLC, MARINER HOUSE</u> <u>PEPYS STREET, LONDON</u>			
UK Postcode <u> E C 3 N 4 D A </u>			
Name <u>WAVERLEY INVESTMENTS</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,777,780</u>
Address <u>C/O BACHMANN TRUST COMPANY LTD, PO BOX 175, FRANCES</u> <u>HOUSE, SIR WILLIAM PLACE, ST. PETER PORT, GUENSEY</u>			
UK Postcode <u> L L L L L L L </u>			

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Signed

Kevin Alexander

Date

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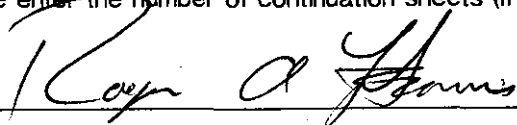
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Shareholder details		Shares and share class allotted	
Name <u>CHARLES TAYLOR</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>105,000</u>
Address <u>FLAT C</u> <u>57 HANS ROAD, LONDON</u>			
UK Postcode <u>S</u> <u>W</u> <u>3</u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>DAVID TIPP</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>100,000</u>
Address <u>KNIGHTON LTD, CONNAUGHT HOUSE,</u> <u>112-120 HIGH ROAD, LOUGHTON, ESSEX</u>			
UK Postcode <u>I</u> <u>G</u> <u>1</u> <u>0</u> <u>4</u> <u>H</u> <u>J</u>			
Name <u>SREEDSWAR HOLDINGS</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>833,328</u>
Address <u>C/O BDO PATEL & AL SALEH, PO BOX 1961</u> <u>DUBAI, UNITED ARAB EMIRATES</u>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>NORDFINANZ BANK ZURICH</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>138,888</u>
Address <u>BAHNHOFSTRASSE 1, POSTFACH</u> <u>CH-8022 ZURICH, SWITZERLAND</u>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>CALDWELL ASSOCIATES LTD</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>138,888</u>
Address <u>C/O MIDLAND SECURITIES SERVICES NOMINEES LTD, MARINER</u> <u>HOUSE, PEPYS STREET, LONDON</u>			
UK Postcode <u>E</u> <u>C</u> <u>3</u> <u>N</u> <u>4</u> <u>D</u> <u>A</u>			

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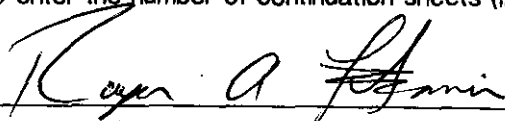
DX number LDE 196

DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name CENTRUM BANK AG		Class of shares allotted ORDINARY	Number allotted 624 996
Address HEILIGKREUZ 8, POSTFACH FL-9490 VADUZ, FURSTENTUM, LIECHTENSTEIN			
UK Postcode			
Name LOMBARD ODIER & CIE		Class of shares allotted ORDINARY	Number allotted 138,888
Address 11 RUE DE LA CORRATERIE 1204 GENEVA, SWITZERLAND			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
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