

**G**

COMPANIES FORM No. 88(2)(Rev 1988)

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not  
write in this  
marginTo the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

2811366

FOR INFORMATION ONLY  
This document has not been registered  
having been referred to I.R.insert full name  
of company

## 1. Name of company

\* **BAKYRCHIK GOLD PLC ("the Company")**distinguish  
between  
ordinary  
preference, etc.

## 2. This section must be completed for all allotments

Description of shares +	Ordinary		
A Number allotted	7,500,000		
B Nominal value of each	£0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	non-cash consideration (see below)	£	£

Please complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 6th August 19 93] \$, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted Pursuant to the terms of an agreement between Minproc Resources Inc. ("Minproc") (1), Chilewich International Corporation ("Chilewich") (2) and the Company (3) dated 29th July 1993 (a copy of which is attached) the consideration for the shares was the transfer of the entire issued share capital of MinprocChilewich			
(see continuation sheet)			

**NOTES**

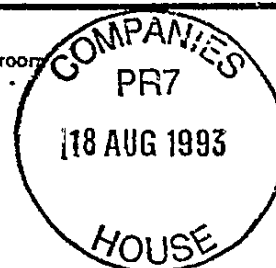
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

Norton Rose  
Bank of America House  
PO Box 570  
25 Cannon Street  
London EC4M 5SL

For official use

Post room



Please don't  
write in the  
margin

Please complete legibly, preferably in black type, or bold block lettering

1997

3 ‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies**  
**Companies House**  
**100-102 George Street**  
**Edinburgh**  
**EH2 3DJ**