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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988)

This form replaces forms PUC2,PUC3 and 88(2)

CLOSURE 14

Company Number 280 92 84

1. Name of company

Crown Buckley Limited

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †	"A" Preference		
A Number allotted	250		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	NIL	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 31 October 19 94] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100%		
E Consideration for which the shares were allotted	issued pursuant to the Offer for the Preferred Ordinary Shares in Crown Brewery PLC contained in the document submitted and dated 27 May 1993 - the Offer was declared unconditional on the 12 June 1993.		

EXCHANGE REGISTRARS 10 NOV 1994

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Exchange Registrars Ltd
18 Park Place
CARDIFF CF1 3PD

For official Use

Post room

ED1 *E470AAC9* 395
COMPANIES HOUSE 07/04/95
COMPANIES HOUSE 01/12/94

BLUEPRINT

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See Attached Schedule		250	
Total		250	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

§ Insert Director Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed _____ Designation § Secretary Date 7 November 1994

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to :-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ

Return of Allotment

CROWN BUCKLEY LIMITED

"A" PREFERENCE ISSUED ON 31-10-94

N A M E & A D D R E S S O F S H A R E H O L D E R		HOLDING
SIDNEY ALLEN	55 DINAM STREET NANTYMOEL	150
MRS P I HAMER	2 ARNANT VILLAS NANTYMOEL MID GLAMORGAN	100

Return of Allotment

"A" PREFERENCE ISSUED ON 31-10-94

Total number of holders =	2
Total amount of holdings =	250