CRO-5 NIC.

CLOSURE 18

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*COMPANIES FORM No. 88(3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

88(3)

Pursuant to section 88(3) of the Companies Act 1985

Please do not write in this margin

Note: This form is only for use when the contract has not been reduced to writing

PASSED FOR FI

Please to operation of the space below. For Inland Revenue use only

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use

Company number

280 92 84

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

 insert full name of company Crown Buckley Limited

gives the following particulars of a contract which has not been reduced to writing

The number of shares allotted as fully or partly paid up otherwise than in cash	572	
a The coming value of each such share	£ 1.00	
2 The nominal value of each such share		

3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£	1.00	·	
b The value of each share allotted i.e. the nominal value and any premium	£	1.00		
c The amount to be considered	£	1.00		

4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted

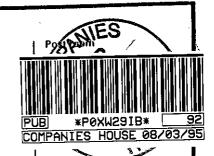
Share Issue Pursuant to the Offer.

Presentor's name address and

reference (if any):

Exchange Registrars Ltd 18 Park Place CARDIFF CF1 3PD For official Use

Capital Section



5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£ N/A	
6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	e N/A	
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£ N/A	
8 If the allotment is made in satisfaction or part satisfaction purchase price of property, give below:	on of the	
brief description of property:		
Issue of 572 "A" Preference Shares in Croin exchange for:-	wn Buckley Limited	
572 Preferred Ordinary Shares in Crown Br	ewery PLC	
pursuant to the Offer dated 27 May 1993 wounconditional on 12 June 1993.	hich was declared	
	,	
. <u>.</u>		
b full particulars of the manner in which the purchase price is to be satisfied	£	р
Amount of consideration payable in cash or bills		
Amount of consideration payable in debentures, etc		
Amount of consideration payable in shares		
Liabilities of the vendor assumed by the purchaser:		
Amounts due on mortgages of freeholds and/or		
leaseholds including interest to date of sale		
Hire purchase etc debts in respect of goods acquired	Į.	
Other liabilities of the vendor,		
Any other consideration		

Please do no)
write in this	
margin*	

 Where such properties are sold subject to mortgage, the grossvalue should be shown

9 Give full particulars in the form of the following table, of the property subject of the sale, showing in detail how the total purchase probetween the respective heads:	operty which is the rice is apportioned
Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	
Legal estates in leasehold property*	
Fixed plant and machinery on teasehold property (including	
tenants', trade and other fixtures)	
Equitable interests in freehold or leasehold property*	
Loose plant and machinery, stock-in-trade and other chattels	,
(plant and machinery should not be included under this head	
unless it was in actual state of severance on the date of the	
sale)	
Goods, wares and merchandise subject to hire purchase or	•
other agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	·
Book and other debts	
Cash in hand and at bank on current account, bills, notes,	
etc	
Cash on deposit at bank or elsewhere	
Shares, debentures and other investments	
Other property	

t Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
fleceiver
(Scotland) as
appropriate

Signed

Dunts

Designation Secretary

Date 3/3/95

This certificate must be signed by the persons to whom the shares . have been allotted, as well as by an officer of the company.

Certificate of value§

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrer of Companies Companies House Crown Way Cardiff CF4 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ