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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

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88(2)

To the Registrar of Companies (address on page 2)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

280 92 84

CLOSURE 12

1. Name of company

Crown Buckley Limited

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

| Description of shares † | "A" Preference | | |
|--|----------------|---|---|
| A Number allotted | 1,228 | | |
| B Nominal value of each | £1.00 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | NIL | £ | £ |

Date(s) on which the shares were allotted

(a) [on 31 July 19 94] s, or

(b) [from 19 to 19] s
The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

s complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
|--|------|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage | 100% | | |
| E Consideration for which the shares were allotted issued pursuant to the Offer for the Preferred Ordinary Shares in Crown Brewery PLC contained in the document submitted and dated 27 May 1993 - the Offer was declared unconditional on the 12 June 1993. | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

Exchange Registrars Ltd
18 Park Place
CARDIFF CF1 3PD

For official Use

Post room



A08 *A3M6C4F0* 39
COMPANIES HOUSE 06/09/94

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Page 1

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Signed [Signature] Designation Secretary Date 30/8/94

**Companies registered in Scotland
should deliver this form to :-
The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ**