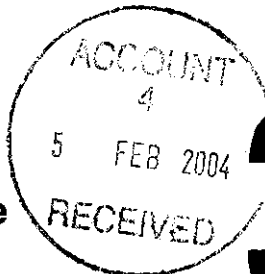


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge



395

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

5

2808390

Name of company

* insert full name of Company

* The Hospital of St John and St Elizabeth Limited

Date of creation of the charge

27th January 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage

Amount secured by the mortgage or charge

£213,221.03 and all other sums due from the Company to the Mortgagee on any account whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC c/o Barclays Mercantile Business Finance Limited, Churchill Way, Basingstoke Hampshire

Presentor's name address and reference (if any):

Alan Robson, Legal Services
Barclays Mercantile
DX 3009 Basingstoke

For official Use
Mortgage Section

NON/MT

Time critical reference



The items as listed on the Schedule attached together with all accessories and component parts and all improvements and renewals thereof together also with all books, manuals, handbooks, technical data, drawings, schedules and other documentation (or any amendments to them) belonging to the above items.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

The mortgage contains a covenant by the company not to create or allow to arise in respect of the above items any mortgage, charge, pledge, lien or other encumbrance.

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

11/02/04

On behalf of [company][mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

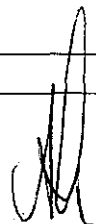
Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

SCHEDULE - THE GOODS

Asset Description	Including	Serial Number
Lifecard CF Recorder		8872
Pad Holder	Soft Pads green - 16	220103
Brush		386929
3 x System Tray with Lid		393880
Nilfisk 421A machine	8lt Tank	906754
Golvo 7007EX Delux model	2 x High back sling reinforced leg supports	2000010
	3 x Leg Harness	
	3 x Liko Master Vest	
Brit Antepartum Monitor	BD3000 Trolley	0002775
3 x Signature edition Gold One Channel LVP		0003149, 4030929,4030811
Powersuite 20W	Fiber Cleaver	001-11400
	Stripper (365 UM)	
	7 x Eye Prot, Holmium Spectacles	
	3 x Versatome, Slimline 365	
	2 x Slimline 200, Sterile (3 Meter)	
	Strippers (200MM)	
	Fiber Stripper (550UM)	
Phenix USB4 computer & std accessories		029672920152 - computer
Fluoroscanner Premier Imaging sys-dual mode inc built in Laser Aiming Device	Fluoroscanner Premier triple Foot Pedal	06-1202-02
	DICOM/Ethernet option for Fluoroscanner	
	Physician Viewer option for Fluoroscanner	
24hr Recorder		20022D
3 x System Tray with Lid		388298 392940
Light Monitor Promo/Recorder		4925498/4453226
Extended Haemodynamic accessory kit	Cable Mains Straight 3a	4933227 & 4748683
	Light Monitor Config	
2 x Birthing Bed Upgrade with mattress (leg/body section)		535743 & 293405
Compact Tower Videocart	Flat screen arm kit	98-FS-480T
	Isolation Transformer	

AcctPlus NIBP,TND,MAS		A728391-B3
Mobile Stand 4 Bar		AA5700
APT MK3 Tourniquet Control Unit		AA7239
Predictive Temperature		AP10296-12
Rhys Davies Exsanguinator		C781
Adaptor, Karl Storz cold light fountain and fiber optic cable		CG13604400 A
Manometric biofeedback module		CN2B71BBKY - printer, 101794503019 - monitor
Tricam Camera Head Autoclavable colour system		DG604204
Breathing Hole		F43390 AUZON
Electrosurgical Generator	Footswitch	F7A2650T
	DOM BIP Footswitch for Force Generator	
	Suction trolley	
Predictive Temperature/Probe Covers	Masimo SpO2 Cable	j0223594
	Assy Rolling Stand/basket Base	
	Rolling Stand Pole	
Masimo Reusable Sensor		NR125
Video Adapter Tube F60		R1055801
Tracker NIBP2		SG3118014
3 x Kit accessory	3 x Basic Gas Kit	SNFBWG02018/9/00087
	3 x Extended Haemodynamic accessory kit	
	3 x Cable Mains Straight 7a	
	3 x Cardiocap 5 Anaes Config	
Laprosurge Streamline Pump	Scanhead	X20000035
	Scanhead	



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02808390

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 27th JANUARY 2004 AND CREATED BY THE HOSPITAL OF ST JOHN AND ST ELIZABETH FOR SECURING £213,221.03 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th FEBRUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th FEBRUARY 2004.

DX 9



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES