



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

2806007

Company name in full

LUPUS CAPITAL PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted

From To

Day Month Year Day Month Year

1 9 1 0 2 0 0 1

Shares were allotted on one date enter that date in the "from" box)

Class of shares
(ordinary or preference etc)

ORDINARY
0.5p

Number allotted

257,733

Nominal value of each share

0.5p

Amount (if any) paid or due on each share
(including any share premium)

4.85p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100%

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

£12,500/-

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A23
COMPANIES HOUSE

0383
20/10/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>OLIVER HENRY JAMES STOCKEN</u> Address <u>25c MARRYAT ROAD</u> <u>LONDON</u> UK Postcode <u>SW19 5BB</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>103,093</u>
Name <u>PETER EDWARD BLACKBURN CAWDRON</u> Address <u>STONES FARM BARN</u> <u>LITTLE HASELEY, OXON</u> UK Postcode <u>OX44 7LH</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>77,320</u>
Name <u>PETER WING HUNG SO</u> Address <u>CHERRY BURTON, 2 DANES WAY,</u> <u>OXSHOTT, LEATHERHEAD, SURREY</u> UK Postcode <u>KT22 0LX</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>77,320</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed James L. Orr Date 19 October 2001

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>JAMES ORR, LUPUS CAPITAL PLC,</u>	
<u>85 BUCKINGHAM GATE, LONDON</u>	
<u>SW1E 6PD</u>	Tel <u>020 7976 8000</u>
DX number	DX exchange