



CHFP000

COMPANIES FORM No. 122

2

122

Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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02806007

Name of company

* insert full name
of company

* LUPUS CAPITAL PLC

gives notice that

ON 11 DECEMBER 2007 THE ISSUED SHARE CAPITAL
OF 1,372,115,334 ORDINARY SHARES OF 0.5 PENCE
WAS CONSOLIDATED INTO 137,211,533 ORDINARY
SHARES OF 5p EACH.

± Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

J. C. Work

Designation ±

SECRETARY

Date 12/12/07

Presentor's name address and
reference (if any)

For official Use (02/00)
General Section

SATURDAY



AD9UUVIX

A59

15/12/2007

128

COMPANIES HOUSE