

88(2)
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHFP000

Company Number

Company name in full

280600	7			. *	
Lupus	CAPITAL	PLC	 		

Shares	allotted	(includina	honus	charec).
Jiiaies	allultu	unciuuniu	DUILUG	SHALESI.

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

From	10
Day Month Year	Day Month Year
17112006	17 11 2006

Class of shares (ordinary or preference etc.)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

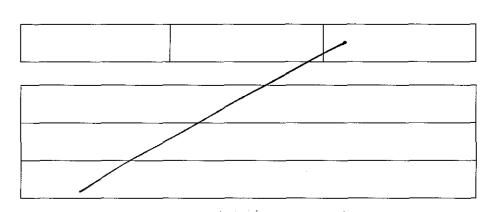
ORDINARY		
292,063		
0.5 p		
15.75 p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)





When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Form revised January 2000

Shareholder details	Shares and share	Shares and share class allotted		
Name MICHAEL EDWARD WILSON JACKSON	Class of shares allotted	Number aliotted		
Address		100.00		
20 PELHAM CRESCENT	OPPINARY	158,730		
UK Postcode Sw7 2NR		L		
Name TIGER CORPORATE FINANCE LIMITED	Class of shares allotted	Number allotted		
Address 93 VILLAGE COURT, WHITLEY BAY	OKRINARY	133,333		
TYNE & WEAR				
UK Postcode NEZ6 3 QB		L		
Name	Class of shares allotted	Number allotted		
Address		L		
UK Postcode		L		
Name	Class of shares allotted	Number allotted		
Address		L.—		
UK Postcode		L		
lame	Class of shares allotted	Number allotted		
Address				
	_			
UK Postcode しょしにし				
Please enter the number of continuation sheets (if any) attached to this	form 23/11/200	6		
A director / secretary / administrator / administrative-receiver / receiver manager / receiver		lelete as appropriate		

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

J.L. LUETCHFORD, CAVENDISH ADMINISTRATION LTD

145-157 ST. JOHN STREET

LONDON ECIV 4-RU Tel 0207-490-4355

DX number DX exchange