G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete egibly, preferably n black type, or oold block lettering	To the Registrar of Companies	For official use	Company number	
	(Address overleaf)		2806007	
	Name of company			
insert full name of company	*LUPUS CAPITAL PLC			
the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 16 FEBRUARY 2004 the nominal capital of the company has been			
	increased by £ 1,000,000 beyond the registered capital of £ 1,500,000. A copy of the resolution authorising the increase is attached.† The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new			
	shares have been or are to be issued are as follows :			
	THE CONDITIONS SUBJECT TO WHICH THE NEW SIN THE ARTICLES OF ASSOCIATION OF THE CON		BE ISSUED ARE SET OUT	

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Designation # Director Date 16 February 2004

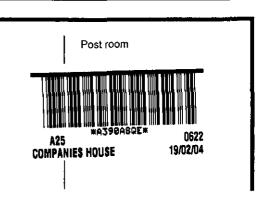
For official Use

General Section

Presentor's name address and reference (if any):

Lawrence Graham 190 Strand WC2R 1JN

Ref: IXA/L2812/3 - 4451185



Please tick here if