

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2803379

1. Name of company

CHARTERHOUSE	EUROPEAN	HOLDING LIMITED

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †	8 PER CENT NON- CUMULATIVE PREFE	rence.	
A Number allotted	19,000,000		
B Nominal value of each	£1	£	£
c Total amount (if any) paid or due and payable on each share (including premium if any)	٤١	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted	
(a) [on 31 MAY 19 96] , es §	
(b) [from 19 to 19]	8
The names and addresses of the allottees and the number of shares allotted to each should be given on page 2	

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Ex	stent to which each share is to be eated as paid up. Please use percentage	
	onsideration for which the	
813	lates were anotted	

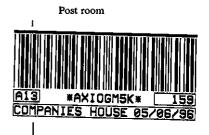
Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)(Form No. 88(3))
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

MG HOTCHIN
CHARTERHOUSE PIC
I PATERNOSTER ROW
ST. PATL'S
LONDON ECAM 7DH

For official Use



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Page 1

4. Names and addresses of the allottees

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Names and Addresses	Numb	er of shares allotted		1
	Ordinary	Preference *	Other]
EUROPEAN CORPORATE FINANCE				
HOLDING SA				
AVENUE MARIE THERESE 8				1
L-2132				1
Luxemanura		19,000,000		1
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Total		P,000,000		1
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Where the space given on this form is inadequate, co sheets should be used and the number of sheets attac		ı		§ Insert
hould be indicated in the box opposite:				Secretar Administ Administ
				Receiver
• • •				Receiver (Scotland
Signed Hichaul G. Hechin Designation & S.	NECO ETEMI	2.7	ME 1996	appropri

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ