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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address on page 2)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

2803379

1. Name of company

CHARTERHOUSE EUROPEAN HOLDING LIMITED

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	8 PER CENT NON-CUMULATIVE PREFERENCE		
A Number allotted	19,000,000		
B Nominal value of each	£1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 31 MAY 1996] , or §

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

Notes

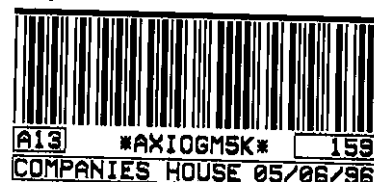
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)(Form No. 88(3))
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

MG HOTCHIN
CHARTERHOUSE plc
1 PATERNOSTER ROW
ST. PAUL'S
LONDON EC4M 7DH

For official Use

Post room



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Page 1

Names and Addresses	Number of shares allotted		
	Ordinary	Preference *	Other
EUROPEAN CORPORATE FINANCE			
HOLDING SA			
AVENUE MARIE THERESE 8			
L-2132			
LUXEMBOURG		19,000,000	
* 8 PER CENT NON-CUMULATIVE			
Total		19,000,000	

Signed Michael G. Hedlin Designation § SECRETARY Date 3 JUNE 1996

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