

COMPANY NUMBER : 2802324*


ANGLO PACIFIC MINERALS LIMITED

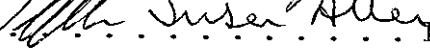
UNAUDITED BALANCE SHEET AS AT 31st JULY 1996

	£	£	£	<u>1995</u>	£
CURRENT ASSETS					
Cash in hand		2			2
		==			==
 CAPITAL AND RESERVES					
Called up share capital					
2 shares of £1 each		2			2
		==			==
 Authorised share capital					
2,000,000 of £1 each					

The directors have taken advantage of special exemptions conferred by Schedule 8 to the Companies Act 1985 applicable to small companies in the preparation of the accounts and have done so on the grounds that, in their opinion, the company is entitled to those exemptions.

The directors of the company hereby declare that it was dormant within the meaning of Section 250(4)(C) of the Companies Act 1985 throughout the financial period ended 31st July 1996.

Signed on behalf of the Board of Directors . . . 
John Allen

Approved by the Board  1997
8th April 1997

