

Please complete in typescript,
or in bold black capitals.

Annual Return

010283/75

CHFP010

Company Number

2799756

Company Name in full

Old Broad Street Investments (Number 2) Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
1	0	0	3	2	0	0	4

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

Level 7 , Bishopsgate Exchange, 155 Bishopsgate

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

EC2M 3YB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6522

If the code number cannot be determined, give a brief description of principal activity.



A03
COMPANIES HOUSE

ART12TKA

0381
20/03/04

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Mr.

Forename(s)

Matthew Sebastian

Surname

Lodge

Address

Rose Cottage Dog Lane, Stainland

Post town

Halifax

County / Region

West Yorkshire

UK Postcode

HX4 9QF

Country

England

Details of a new company secretary must be notified on form 288a.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr.	
		Day	Month
		Year	
Date of birth		1	4
		0	9
		1	9
		6	0
Forename(s)	Matthew Sebastian		
Surname	Lodge		
Address	Rose Cottage Dog Lane, Stainland		
Post town	Halifax		
County / Region	West Yorkshire	UK Postcode	HX4 9QF
Country	England	Nationality	British
Business occupation	Chartered Secretary		

* Voluntary details.

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		1	8
		0	4
		1	9
		6	1
Forename(s)	John Michael		
Surname	Morrissey		
Address	66 Selborne Road, Southgate		
Post town	London		
County / Region		UK Postcode	N14 7DG
Country		Nationality	British
Business occupation	Chartered Accountant		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	5
		0	8
		1	9
		5	3
Forename(s)	Stephen John		
Surname	Peters		
Address	2, "Mountfield", Camden Park Road, Chislehurst		
Usual residential address			
Post town			
County / Region	Kent	UK Postcode	BR7 5HF
Country		Nationality	British
Business occupation	Financial Controller		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	6
		0	8
		1	9
		5	4
Forename(s)	Lindsay John		
Surname	Town		
Address	10 Ferndale		
Usual residential address			
Post town	Tunbridge Wells		
County / Region	Kent	UK Postcode	TN2 3PB
Country		Nationality	British
Business occupation	Head of Structured Asset Finance		

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary	960,001	£480,000.50
ORDINARY A Shares	1	£0.50
Redeemable Preference	218,670,000	£218,670,000.00
Totals	219,630,002	219,150,001.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

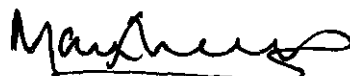
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A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

17th March 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Bank of Scotland Corporate Banking Division, Level

7 Bishopsgate Exchange, 155 Bishopsgate, London,

EC2M 3TQ

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 2799756

Company Name in full | Old Broad Street Investments (Number 2) Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Halifax plc Address Trinity Road, HALIFAX, West Yorkshire, England UK postcode HX1 2RG	£0.50 Ordinary Shares Held 960,001		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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Company Number | 2799756

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- List joint shareholders consecutively

Shareholders' details		Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock held	Date of registration of transfer
Name Halifax plc Address Trinity Road, HALIFAX, West Yorkshire, England UK postcode HX1 2RG		£0.50 ORDINARY A Shares	
		Shares Held 1	
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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Shareholders' details		Shares or amount of stock transferred (if appropriate)	
Name	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Halifax plc Address Trinity Road, HALIFAX, West Yorkshire, England UK postcode HX1 2RG	£1.00 Redeemable Preference Shares Held 218,670,000		
Name Address UK postcode			
Name Address UK postcode			