

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

2799756

Company Name in full

Old Broad Street Investments (Number 2) Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From						To					
Day		Month		Year		Day		Month		Year	
1	6	0	5	2	0	0	2				

Class of shares

(ordinary or preference etc)

Redeemable Preference		
Number allotted	218,670,000	
Nominal value of each share	£1.00	
Amount (if any) paid or due on each share (including any share premium)	£1.00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Company No 2799756

Shareholder details		Shares and share class allotted	
Name Halifax plc		Class of shares allotted £1.00 Redeemable Preference	Number allotted 218,670,000
Address Trinity Road, HALIFAX, West Yorkshire, England			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

Matthews

Date

16th May 2002

~~A director / secretary / administrator / administrative receiver / receiver-manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Presentor, Divisional Secretary, 33 Old Broad Street,

London, EC2N 1HZ

Tel

DX number

DX exchange