

**Supporthaven Public Limited Company**  
**Financial Statements**  
**31 December 2006**



# **Supporthaven Public Limited Company**

## **Financial Statements**

**Year ended 31 December 2006**

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# Supporthaven Public Limited Company

## Company Information

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<b>The board of directors</b>	R C Gale R M Mackenzie
<b>Company secretary</b>	Virgin Media Secretaries Limited
<b>Registered office</b>	160 Great Portland Street London W1W 5QA
<b>Auditor</b>	Ernst & Young LLP 1 More London Place London SE1 2AF

# Supporthaven Public Limited Company

## The Directors' Report

Year ended 31 December 2006

The directors have pleasure in presenting their report and the financial statements of the company for the year ended 31 December 2006

### Principal activities and business review

The company did not trade during the year or the previous accounting period therefore no profit and loss account is presented. The activities of the Virgin Media group, in which the company is a subsidiary undertaking, are to provide cable television, mobile and fixed line telephony, internet and other telecommunications services and run certain of the telecommunications systems over which they are provided.

### Results and dividends

The profit for the year amounted to £nil. The directors have not recommended a dividend.

### Directors

The directors who served the company during the year and thereafter were as follows:

R C Gale	(Appointed 12 September 2006)
R M Mackenzie	(Appointed 12 September 2006)
L Opie	(Resigned 22 June 2006)
A W P Stenham	(Resigned 12 September 2006)
N R Smith	(Resigned 12 September 2006)
M Wall	(Served from 22 June 2006 to 12 September 2006)
Virgin Media Directors Limited (formerly ntl Directors Limited)	(Served from 12 April 2006 to 12 September 2006)

The directors had no interest in the share capital of the company requiring disclosure under the Companies Act 1985. The company seeks exemption under The Companies (Disclosure of Directors' Interests) (Exceptions) Regulations 1985, not to disclose the directors' interests in the common stock of Virgin Media Inc, a company incorporated in the USA and the ultimate parent undertaking of the company.

Virgin Media Inc has indemnified the directors of the company against liability in respect of proceedings brought by third parties, subject to the conditions set out in the Companies Act 1985. Such qualifying third party indemnity provision is in force as at the date of approving the directors' report.

### Disclosure of information to the auditors

So far as each person who was a director at the date of approving this report is aware, there is no relevant audit information, being information needed by the auditor in connection with preparing its report, of which the auditor is unaware. Having made enquiries of fellow directors and the company's auditor, each director has taken all the steps that he/she is obliged to take as a director in order to make himself/herself aware of any relevant audit information and to establish that the auditor is aware of that information.

### Auditor

KPMG Audit PLC resigned as auditors on 22nd August 2006, Ernst & Young LLP was appointed on 24th August 2006, and will be re-appointed as the company's auditor in accordance with the elective resolution passed by the company under section 386 of the Companies Act 1985.

Signed on behalf of the directors



R M Mackenzie

For and on behalf of Virgin Media Secretaries Limited

Approved by the directors on 26 July 2007

# **Supporthaven Public Limited Company**

## **Statement of Directors' Responsibilities**

**Year ended 31 December 2006**

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The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and regulations

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The financial statements are required by law to give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent,
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements,
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

# Suppothaven Public Limited Company

## Independent Auditor's Report to the Member of Suppothaven Public Limited Company

Year ended 31 December 2006

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We have audited the company's financial statements for the year ended 31 December 2006 which comprise the Balance Sheet and the related notes 1 to 7. These financial statements have been prepared under the accounting policies set out therein.

This report is made solely to the company's member in accordance with Section 235 of the Companies Act 1985. Our audit work has been undertaken so that we might state to the company's member those matters we are required to state to it in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's member, for our audit work, for this report, or for the opinions we have formed.

### Respective responsibilities of directors and auditor

The directors' responsibilities for preparing the Annual Report and the financial statements in accordance with applicable United Kingdom law and Accounting Standards (United Kingdom Generally Accepted Accounting Practice) are set out in the Statement of Directors' Responsibilities.

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view and are properly prepared in accordance with the Companies Act 1985. We also report to you whether in our opinion the information given in the directors' report is consistent with the financial statements.

In addition we report to you if, in our opinion, the company has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if information specified by law regarding directors' remuneration and other transactions is not disclosed.

We read the directors' report and consider the implications for our report if we become aware of any apparent misstatements within it.

### Basis of audit opinion

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

### Opinion

In our opinion,

- the financial statements give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice, of the state of the company's affairs as at 31 December 2006 and of its result for the year then ended,
- the financial statements have been properly prepared in accordance with the Companies Act 1985, and
- the information given in the directors' report is consistent with the financial statements.

ERNST & YOUNG LLP  
Registered Auditors  
London  
26 July 2007

*Ernst & Young LLP*

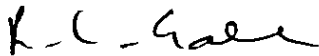
# Supporthaven Public Limited Company

## Balance Sheet

31 December 2006

	Note	2006 £	2005 £
<b>Current assets</b>			
Debtors	3	2	2
<b>Total assets</b>		<u>2</u>	<u>2</u>
<b>Capital and reserves</b>			
Called-up equity share capital	5	<u>2</u>	<u>2</u>
<b>Shareholder's funds</b>	6	<u>2</u>	<u>2</u>

These financial statements were approved by the directors on the 26 July 2007 and are signed on their behalf by

  
R C Gale

The notes on pages 6 and 7 form part of these financial statements.

# Supporthaven Public Limited Company

## Notes to the Financial Statements

Year ended 31 December 2006

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### 1. Accounting policies

#### *Basis of accounting*

The financial statements have been prepared under the historical cost convention, and in accordance with applicable accounting standards

#### *Cash flow statement*

The company has taken advantage of the exemption under FRS 1 (revised) not to prepare a cash flow statement as it is a subsidiary which is at least 90% controlled by the ultimate parent undertaking (see note 7)

#### *Deferred taxation*

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the balance sheet date where transactions or events have occurred at that date that will result in an obligation to pay more, or a right to less or to receive more, tax, with the following exceptions

- provision is made for tax on gains arising from the revaluation (and similar fair value adjustments) of fixed assets, and gains on disposal of fixed assets that have been rolled over into replacement assets, only to the extent that, at the balance sheet date, there is a binding agreement to dispose of the assets concerned. However, no provision is made where, on the basis of all available evidence at the balance sheet date, it is more likely than not that the taxable gain will be rolled over into replacement assets and charged to tax only when the replacement assets are sold,

- provision is made for deferred tax that would arise on remittance of the retained earnings of overseas subsidiaries, associates and joint ventures only to the extent that, at the balance sheet date, dividends have been accrued as receivable; and

- deferred tax assets are recognised only to the extent that the directors consider that it is more likely than not that there will be suitable taxable profits from which the future reversal of the underlying timing differences can be deducted

Deferred tax is measured on an undiscounted basis at the tax rates that are expected to apply in the periods in which timing differences reverse, based on tax rates and laws enacted or substantially enacted at the balance sheet date

### 2. Profit and loss account

The company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has therefore been prepared. Since there are no other gains or losses to report, no separate statement of total recognised gains and losses has been presented. The directors' emoluments and auditors' remuneration have been borne by a fellow group undertaking and the company has never had any employees.

### 3. Debtors

	2006	2005
	£	£
Amounts owed by group undertakings	2	2

# Supporthaven Public Limited Company

## Notes to the Financial Statements

Year ended 31 December 2006

### 4. Related party transactions

The company has taken advantage of the exemption under FRS 8 not to disclose transactions with group undertakings as it is a subsidiary undertaking which is at least 90% controlled by the ultimate parent undertaking

### 5. Share capital

#### Authorised share capital:

	2006	2005
	£	£
100,000 Ordinary shares of £1 each	<u>100,000</u>	<u>100,000</u>

#### Allotted, called up and fully paid:

	2006		2005	
	No	£	No	£
Ordinary shares of £1 each	<u>2</u>	<u>2</u>	<u>2</u>	<u>2</u>

### 6. Reconciliation of shareholder's funds and movement on reserves

	Share capital	Profit and loss account	Total share-holders' funds
	£	£	£
Balance as at 1 January 2005	<u>2</u>	<u>—</u>	<u>2</u>
Balance as at 31 December 2005	<u>2</u>	<u>—</u>	<u>2</u>
Balance as at 31 December 2006	<u>2</u>	<u>—</u>	<u>2</u>

### 7. Parent undertaking and controlling party

The company's immediate parent undertaking is Action Stations (2000) Limited

The company's results are included in the group accounts of Virgin Media Finance PLC (formerly ntl Cable PLC), copies of which may be obtained from Virgin Media, 160 Great Portland Street, London, W1W 5QA

The company's ultimate parent undertaking and controlling party at 31 December 2006 was NTL Incorporated, a company incorporated in the state of Delaware, United States of America. The name of NTL Incorporated changed to Virgin Media Inc on 8 February 2007

Copies of all sets of group accounts, which include the results of the company, are available from the Secretary, Virgin Media Inc, 160 Great Portland Street, London, W1W 5QA