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**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

2785067

Name of company

* BENJAMIN PRIEST GROUP LIMITED

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

gives notice that:

THE FOLLOWING REORGANISATION OF THE SHARE AND
LOAN CAPITAL OF THE COMPANY OCCURRED ON 31ST
OCTOBER 1995:

1. 1,883,333 CUMULATIVE REDEEMABLE PREFERENCE
SHARES OF 50p EACH WERE REDEEMED AT £1
PER SHARE; AND

2. 122,222 PREFERRED ORDINARY SHARES OF £1
EACH WERE REDEEMED AT PAR.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation‡

Director

Date

16. 11. 95

Presenter's name address and
reference (if any):

HERBERT SMITH (REF:329)
EXCHANGE HOUSE
PRIMROSE STREET
LONDON EC2A 2HS
Tel: 0171-374 8000

For official Use

General Section

Post room



A27 *AK537GRG* 115
COMPANIES HOUSE 24/11/95

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