

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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2785067

Name of company

* BENJAMIN PRIEST GROUP LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 9th OCTOBER 1995 the nominal capital of the company has been increased by £ 3,888,888 beyond the registered capital of £ 6,066,666.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

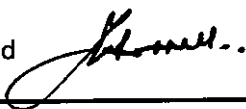
THE 3,888,888 ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES OF THE COMPANY.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

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Signed

Designation: Director

Date

16.11.95

Presentor's name address and
reference (if any):

HERBERT SMITH (REF:329)
EXCHANGE HOUSE
PRIMROSE STREET
LONDON EC2A 2HS

For official Use
General Section

Post room

		
A27	*AK538GRH*	116
COMPANIES HOUSE 24/11/95		