

Company Number: 02782824

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
RHYTHMM COMMUNICATIONS GROUP LIMITED (the "Company")

SOLVENCY STATEMENT

For the purposes of section 642 and pursuant to section 643 of the Companies Act 2006

To The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

We

Jerram Shurville of Little Sharlowes, Flaunden, HP3 0PP, and

Giles Lee of Sanibel, Codden Hill, Bishops Tawton, EX32 0EQ

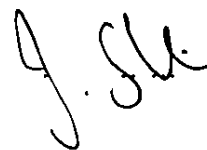
Both the directors of the Company, have made full enquiry into the affairs and prospects of the Company (taking into account all of the Company's liabilities (including any contingent or prospective liabilities)) and have formed the opinion that

- (a) as regards the Company's situation at the date of this solvency statement, there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement

Signature

Name

Jerram Shurville



Signature

Name

Giles Lee



Date of solvency statement 21 October 2010

