

M

CHWP000

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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02782480

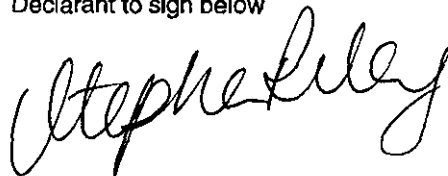
Name of company

* insert full name
of company

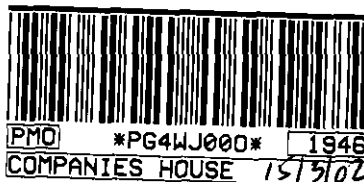
* National Power Australia Investments Limited

† delete as
appropriateI, Stephen Rileyof Level 37, 525 Collins Street, Melbourne, Victoria, Australia# insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc[a director] ~~[the secretary]~~ ~~[the administrator]~~ ~~[the administrative receiver]~~ of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in [full] ~~[part]~~ø the date of
registration may be
confirmed from the
certificateDate and description of charge # Share Mortgage dated 13 September 1996Date of registration ø 24 September 1996Name and address of [chargee] ~~[trustee for the debenture holders]~~ UBS Warburg Pty Ltd (formerlyUBS Pty Ltd) (ACN 067 715 600) of Level 25, Governor Phillip Tower, FarrerPlace, Sydney, 2000Short particulars of property charged \$ Shares held by
National Power Australia Investments Ltd in Hazelwood Power Corporation
Pty Ltd§ insert brief details
of propertyAnd I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.Declared at MELBOURNE, VICTORIA

Declarant to sign below

Day Month Year
on 21 02 2002before me A Commissioner for Oaths or Notary Public or Justice of
the Peace or a Solicitor having the powers conferred on a
Commissioner for Oaths.Presenter's name address and
reference (if any):For official Use (02/00)
Mortgage Section

Post room

A15
COMPANIES HOUSE0288
04/03/02