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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

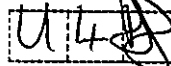
Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number



2781721

Name of company

* insert full name
of Company

* CITY PROPERTY (THETFORD) LIMITED

Date of creation of the charge

28 NOVEMBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE BY WAY OF FIXED CHARGE OVER CERTAIN PROPERTY

Amount secured by the mortgage or charge

ALL MONIES, OBLIGATIONS AND LIABILITIES WHATSOEVER WHETHER
FOR PRINCIPAL, INTEREST OR OTHERWISE AND IN WHATEVER
CURRENCY OWING BY THE COMPANY TO THE MORTGAGEE UNDER THE
TERMS OF A LOAN AGREEMENT DATED 28 NOVEMBER 1997.

Names and addresses of the mortgagees or persons entitled to the charge

PLEASE SEE CONTINUATION SHEET ATTACHED

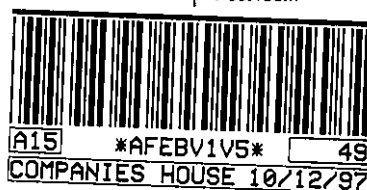
Postcode

Presentor's name address and
reference (if any):
Blake Laphorn
New Court, 1 Barnes
Wallis Road, Segensworth
Fareham PO15 5UA
REF: PMAS

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

PLEASE SEE ATTACHED CONTINUATION SHEET

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Particulars as to commission allowance or discount (note 3)

Signed Steve Lashburn

Date 9 December 1997

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Please do not
write in this
binding margin

**Particulars of a mortgage or charge
(continued)**

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company number

2781721

Name of company

* delete if
inappropriate

CITY PROPERTY (THETFORD) LIMITED

Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
binding margin

***Please complete
legibly, preferably
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bold block lettering***

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Wolanski & Co Trustees Limited
New Garden House
78 Hatton Garden
London EC1N 8JR

Anthony John Wickins
Valdoe House
East Lavant
Chichester
West Sussex P018 0AW

Deidre Angela Wickins
Valdoe House
East Lavant
Chichester
West Sussex P018 0AW

1. All that freehold land being part of Thetford Industrial Estate and being land and buildings at Burrell Way and land and buildings on the north west side of Brunel Way, Thetford, Norfolk as the same is more particularly described in and registered at HM Land Registry under title number NK105158.
2. All that freehold land known as Priory Lanes Shopping Centre, Chichester being:
 - (a) the freehold land known as 1 Northgate, Chichester in the Chichester District of the County of West Sussex as the same is more particularly described in and registered at HM Land Registry under title number WSX119740;
 - (b) the store premises in Franklin Place, Chichester in the Chichester District in the County of West Sussex as the same is more particularly described in and registered at HM Land Registry under title number WSX108260; and
 - (c) the property forming part of the Priory Lanes Shopping Mall, Chichester, West Sussex as the same is more particularly described in a Conveyance dated 6 November 1984 and made between Texaco Limited (1) and Kestonfield Limited (2).

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02781721

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 28th NOVEMBER 1997 AND CREATED BY CITY PROPERTY (THETFORD) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DEIDRE ANGELA WICKINS, ANTHONY JOHN WICKINS AND WOLANSKI & CO TRUSTEES LIMITED UNDER THE TERMS OF A LOAN AGREEMENT DATED 28th NOVEMBER 1997 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th DECEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th DECEMBER 1997.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

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12/12
[initials]