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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

3

2781721

Name of company

* City Property (Thetford) Limited

Date of creation of the charge

14 May 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of legal charge and mortgage

Amount secured by the mortgage or charge

£2,968,948.00 together with interest thereon as therein stated,
insurance premiums, moneys expended on repairs, interest thereon
and costs.

B - £2,968,948

to the Company

to the Charge

Names and addresses of the mortgagees or persons entitled to the charge

Norwich Union mortgage finance limited

PO Box 21, Surrey Street

Norwich

Postcode NR1 3NJ

Presentor's name, address and
reference (if any):

Norwich Union mortgage finance CO

Box 84904

Norwich 3

m/c 1 m2 / PW / City Prop

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

- ① Freehold land and buildings at Burrell Way and land and buildings on the north west side of Brunel Way, Norwich, Breckland, Norfolk - N K105158
- ② By way of floating charge all the company's undertaking and all its property assets and rights whatsoever and wheresoever present and future with the payment or discharge of all monies obligations and liabilities hereby warranted to be paid or discharged.

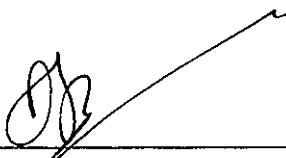
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

nil

Signed



Date 3 June 1996

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02781721

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF LEGAL CHARGE AND MORTGAGE DATED THE 14th MAY 1996 AND CREATED BY CITY PROPERTY (THETFORD) LIMITED FOR SECURING £2,968,948 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE COMPANY TO NORWICH UNION MORTGAGE FINANCE LIMITED UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th JUNE 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JUNE 1996.

A handwritten signature in cursive script, appearing to read 'P. Davies'.

PHIL DAVIES

for the Registrar of Companies



COMPANIES HOUSE

PX
7-6 Sh