

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

Company number

2776049

Please complete
legibly, preferably
in black type, or
bold block lettering**1. Name of company*** insert full name
of company

*

ASCOTVALE LIMITED

2. This section must be completed for all allotments† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	1000		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

Date(s) on which the shares were allotted

(a) [on 16/5 1996] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

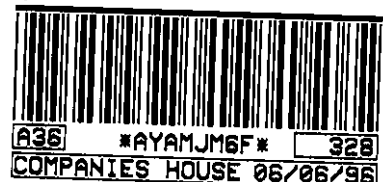
**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):A. BLOCH & CO.
ALTA HOUSE
689 HIGH ROAD
NORTH FINCHLEY
LONDON N12 8QA

For official use

Post room



7. Do not write in the margin.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date _____

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ