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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
FUC2, FUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

COPY
FOR INFORMATION ONLY
This document has not been registered
having been referred to I.R.

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2774777

1. Name of company

PEPTIDE THERAPEUTICS LIMITED

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc

Description of shares†	Ordinary		
A Number allotted	173,545		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted

(a) [on 4th March 19 94] or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

‡ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. 100%
Please use percentage.

E Consideration for which the shares were allotted. The assignment to the Company of certain intellectual property rights and the grant to the Company of an option to acquire a licence over certain other intellectual property rights.

Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any)

Vincent & Co
Roxex House
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London
EC2V 7HR

For official use

Received



