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COMPANIES FORM No. 123

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

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2774777

Name of company

* PEPTIDE THERAPEUTICS LIMITED

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 29th October the nominal capital of the company has been increased by £ 1,499,000 beyond the registered capital of £ 1,000.

†The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The new ordinary shares of £1 each to rank pari passu to the existing ordinary £1 shares in all respects.

Please tick here if
continued overleaf☐

Signed

*J. P. Corby*Designations DIRECTOR Date 11.11.93†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriatePresenter's name, address and
reference (if any):

Pinsent & Co.
Royex House
Aldermanbury Square
London
EC2V 7HR
Ref: PMC/65561.0001.2/JDC
Tel: 071-600 4999

For official use

General section

Post room

**oyez**

The Solicitors' Law Stationery Society Ltd., Oyez House, 27 Crimsco Street, London SE1 6TS.

Companies G123

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