

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

02773587

Name of Company

Transform Holdings Limited

I/ We

Robert Harry Pick, Lynton House, 7-12 Tavistock Square, London, WC1H 9LT

Simon James Underwood, Lynton House, 7-12 Tavistock Square, London, WC1H 9LT

the liquidator(s) of the above named company attach a statement of the company affairs
as at 26 June 2015

Signed



Date

29 June 2015

Menzies Business Recovery
Lynton House
7-12 Tavistock Square
London
WC1H 9LT

Ref T085/RHP/CNO/EZ/K

Insolv

WEDNESDAY



A4AQAN8P
A06 01/07/2015 #334
COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Transform Holdings Limited

on the 26 June 2015 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name THORSTEN SPRANKSigned Dated 26/06/2015

A06

A4AQAN95
01/07/2015
COMPANIES HOUSE

#336

Insolvency Act 1986

Transform Holdings Limited

Estimated Statement Of Affairs as at 26 June 2015

	Book Value	Estimated to Realise	
	£	£	£
A - Summary of assets			
ASSETS			
HM Revenue & Customs - Corporation Tax	5,541		NIL
Group Debtors	4,007,048		NIL
Investments	940,508		NIL
			<u>NIL</u>
A1 - Summary of liabilities			
LIABILITIES			
PREFERENTIAL CREDITORS -			
None			<u>NIL</u>
			NIL
DEBTS SECURED BY FLOATING CHARGE PRE 15 SEPTEMBER 2003			
OTHER PRE 15 SEPTEMBER 2003 FLOATING CHARGE CREDITORS			
None			<u>NIL</u>
			NIL
Estimated prescribed part of net property where applicable (to carry forward)			<u>NIL</u>
			NIL
DEBTS SECURED BY FLOATING CHARGE POST 15 SEPTEMBER 2003			
Aurelius ETA UK Investments Limited - Cross-guarantee contingent liability		(18,000,000)	
		<u>(18,000,000)</u>	
Estimated prescribed part of net property where applicable (brought down)			<u>NIL</u>
			(18,000,000)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)			<u>NIL</u>
			NIL
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of floating charges post 14 September 2003)			<u>(18,000,000)</u>
Shortfall in respect of floating charges post 14 September 2013			(18,000,000)
Issued and called up capital			
Ordinary Shareholders		100	
Share Premium		381,578	
Reserves		4,571,419	
			<u>(4,953,097)</u>
TOTAL SURPLUS/(DEFICIENCY)			<u>(22,953,097)</u>

Signed

Dated

26/06/2015

Menzies Business Recovery
Transform Holdings Limited
B - Company Creditors

Key	Name	Address	£
CA00	Aurelius ETA UK Investments Limited	1 SAVILE ROW, 3RD FLOOR, LONDON, UNITED KINGDOM, W1S 3JR	18,000,000 00
CH00	HM Revenue & Customs- ICHU	Room BP 3202, Warwick House, Benton Park View, Long Benton, Newcastle Upon Tyne, NE98 1ZZ	0 00
CH01	HM Revenue & Customs - PAYE/NIC	Insolvency & Securities, 3rd Floor, Euston Tower, 286 Euston Road, London, NW1 3UF	0 00
CH02	HM Revenue & Customs - VAT	National Insolvency Unit, 5th Floor, Regian House, James Street, Liverpool, L75 1AD	0 00
4 Entries Totalling			18,000,000 00

Signature



Menzies Business Recovery
Transform Holdings Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HH00	Health and Surgical Holdings Limited	c/o J Rouch, Transform Pines, 192 Altrincham Road, Manchester, M22 4RZ	0	100	0	100
1 Entries Totalling						100

Signature 