Form 4.70

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

For official use			

Company Number 02772002

Name of Company

(a) Insert full name of company

Groupama Insurances Group Limited

(b) Insert full name(s) and address(es)

I,

David Lawrence Simpson, c/o 6th Floor, One America Square, 17 Crosswall, London, EC3N 2LB

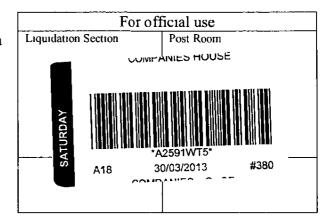
attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 28 March 2013

Presenter's name, address and reference (if any)

Ref SKC/SDC/CTM/Groupama Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU



Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

02772002

Name of Company

Groupama Insurances Group Limited

Presented by

Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU

Declaration of Solvency

(a) Insert name(s)

address(es)

I, (a)

David Lawrence Simpson, c/o 6th Floor, One America Square, 17 Crosswall, London, EC3N 2LB

(b) Delete as applicable

being (b) the sole director of

(c) Insert name of company

(c) Groupama Insurances Group Limited

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

I append a statement of the company's assets and liabilities as at

(e) Insert date

(e) 28 March 2013, being the latest practicable date before the making of this declaration. I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 6th Ploor, One America Square, 17 Crosswall, LOIDON, ÉCBN 2LB

this 28th day of March 2013

Before me

NICHOUNS HUGHES SG 4 MARTINEAU LLP

Signature of person making the declaration Notary Public/Solicitor or Commissioner of Oaths

Form 4.70 contd.

Statement as at 28 March 2013, showing assets at estimated realisable values and

liabilities expected to rank of Groupama Insurances Group Limited

Assets and liabilities Balance at bank Cash in hand Marketable securities Sharcholders loans Trade debtors Loans and advances Unipard calls Stock in trade Work in progress Freehold property Leaschold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz Tax refund Inter—company debtor Estimated realisable value of assets Liabilities: Secured on specific assets, viz Inter—company creditors Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses Other habilities Contingent liabilities Estimated surplus after paying debts in full Estimated surplus after paying debts in full Estimated surplus after paying debts in full		Estimated to realise or to
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Contingent liabilities		- ^-^
	Other liabilities	5,958,721
Estimated surplus after paying debts in full 81.504.964	Contingent liabilities	
	Estimated surplus after paying debts in full	81,504.964

Remarks The costs of the liquidation will be met by a third party