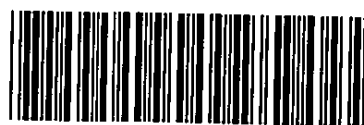


SH19

Statement of capital

THURSDAY



RR6H9PZZ
RM 16/12/2010 352
COMPANIES HOUSE

5
ORM

A fee is payable with this form.
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

☐ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number 02769768

Company name in full FLYBE LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1.00	£0.00	1000000	£ 1,000,000.00
				£
				£
				£
Totals			1000000	£ 1,000,000.00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

SH19

Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium
② Total number of issued shares in this class
③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

Statement of capital (Totals)	
Please give the total number of shares and total aggregate nominal value of issued share capital.	
Total number of shares	1 000 000
Total aggregate ④ nominal value	£1, 000, 000

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately
For example £100 + £100 + \$10 etc

Statement of capital (Prescribed particulars of rights attached to shares)	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.	
Class of share	ORDINARY
Prescribed particulars ⑤	<p>(A) Every member entitled to vote, holding fully paid up ordinary shares, who (being an individual) is present in person, or by proxy (not being himself a member entitled to vote) or (being a corporation) is present by a representative or proxy (not being himself a member entitled to vote) shall have one vote and, on a poll, every member shall have one vote for each share of which he is the holder.</p> <p>/continued..</p>
Class of share	
Prescribed particulars ⑤	


⑤ Prescribed particulars of rights attached to shares
The particulars are
a particulars of any voting rights, including rights that arise only in certain circumstances,
b particulars of any rights, as respects dividends, to participate in a distribution,
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share
Please use a Statement of capital continuation page if necessary

SH19

Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6 Signature		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	I am signing this form on behalf of the company Signature  This form may be signed by Director 2 , Secretary, Person authorised 3 , CIC manager	

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Tony Berry**

Company name
Eversheds LLP

Address **Bridgewater Place, Water Lane**

Post town **Leeds**

County/Region

Postcode

L	S	1	1		5	D	R
---	---	---	---	--	---	---	---

Country

DX **DX 12027 Leeds - 27**

Telephone **0845 497 9797**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH19 - Continuation page

Statement of capital

Class of share	ORDINARY	
<p>Prescribed particulars</p>	<p>(B) Every member holding ordinary shares may participate in a final or an interim dividend commensurate to the amount paid up on the ordinary shares provided that: (1) it is declared by the Company pursuant to the passing of the necessary ordinary resolution, and (2) the amount of the dividend does not exceed the amount recommended by the Directors. If the ordinary share is issued on terms providing that it shall rank for dividend as from a particular date, that share shall rank for dividend accordingly</p> <p>(C) (i) Every member holding ordinary shares who would otherwise be entitled to participate in a dividend distribution may participate in the appropriation of any undivided profits or sum standing to the credit of the Company's share premium account or capital redemption reserve which is resolved to be capitalised by the Directors of the Company (the Directors having the authority of an ordinary resolution of the Company) in proportion to the nominal amount of the ordinary share capital held by them respectively. In the case of members holding unpaid ordinary shares, members will be entitled to have such sum applied on their behalf either in or towards paying up the amounts for the time being unpaid.</p> <p>(C) (ii) In the event that the Company is wound up, every member holding ordinary shares may participate in a distribution of the whole or any part of the assets of the Company as divided by the liquidator (the liquidator being authorised by special resolution of the Company).</p> <p>(D) The ordinary shares are non-redeemable</p> <p>Each ordinary share ranks pari passu in all respects</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>