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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

118

2767975

Name of company

* L.I. Holdings Limited

I, Philip T. Osborne
of 116 Eve Street, Belize City, Belize

† Delete as
appropriate

~~director~~ [the secretary] ~~the administrator~~ ~~the administrative receiver~~ † of the above company, do

solemnly and sincerely declare that ~~the debt for which~~ the charge described below ~~was given~~ has been
~~released~~

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

paid or satisfied in (full) (part) †

Date and Description of charge ‡ 29th September, 1999, Debenture

Date of Registration § 13th October, 1999

Name and address of [chargee] ~~trustee for the debenture holders~~

Barclays Bank PLC

54 Lombard Street, London EC3P 3AH

Short particulars of property charged ¶

Please see continuation sheet

§ The date of
registration may
be confirmed
from the
certificate

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Belize City, Belize, Central America Declarant to sign below

Day Month Year

on

2 8 0 4 2 0 0 0

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presenter's name, address and
reference (if any):

Allen & Overy
One New Change
London
EC4M 9QQ
BK: 745980

For official use
Mortgage section

Post room



LD4
COMPANIES HOUSE

L3U22Q61

0309
03/05/00

Continuation Sheet

Fixed and floating charges over the undertaking and all property and assets present and future including goodwill, book debts, uncalled capital, buildings, fixtures, fixed plant and machinery.