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COMPANIES FORM NO. 395**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

6

Company number

02767620

Name of company

Mary Kay Cosmetics (UK) Limited

Date of creation of the charge

30 July 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

£38,187.50 ("the Deposit") is charged by Mary Kay Cosmetics (UK) Limited as security for money payable to the landlord in the event of default by Ghost Limited of the terms of a lease dated 30 July 2007 between (1) The Olive Tree Limited and (2) Mary Kay Cosmetics (UK) Limited ("the Lease") of premises known as 2 Northampton Road, Enfield

Names and addresses of the mortgagees or persons entitled to the charge

The Olive Tree Limited

Darley Ash, Chipperfield Road, Bovington, Herts

Postcode

Presenter's name and address and
reference (if any)

Heatons LLP
5th Floor, Freetrade Exchange,
37 Peter Street
Manchester M2 5GB

Ref: CLH/MAR139 1

Time critical reference

For official Use

Mortgage Section

Post room

SATURDAY



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18/08/2007

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Deposit is to be held by and charged to The Olive Tree Limited ("the Landlord") in a separate interest bearing deposit account as a security for the due performance and observance by the Tenant of the covenants in the Lease relating to the rents and all other payments and of all others covenants in the Lease and also if the Lease is disclaimed or the Tenant ceases to exist.

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this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

For

Signed

Hector LLP

Date 15 August 2007

On behalf of Company]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

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Notes

†delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF4 3UZ, DX 33050 Cardiff

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02767620

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 30th JULY 2007 AND CREATED BY MARY KAY COSMETICS (U K) LIMITED FOR SECURING £38,187 50 DUE OR TO BECOME DUE FROM THE COMPANY TO THE OLIVE TREE LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th AUGUST 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd AUGUST 2007.

P Min



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES