

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

02765213

Name of Company

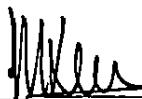
(a) Insert full name of
company

(a) Tesco Fuel Limited

b) Insert full name(s) and
address(es)We Richard Barker and Samantha Jane Keen
Ernst & Young LLP
1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

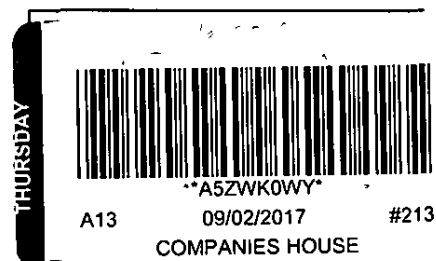


Date

3 February 2017

Presenter's name,
address and reference (if
any)Sophie Watkins
Ernst & Young LLP
1 More London Place, London SE1 2AF

LO-6987



Longer ECZA in Q

Statement as at 3 February 2017 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Intercompany receivables		50,085
	Intercompany loan receivable		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trademarks, etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	
Liabilities			£
	Secured on specific assets, viz		
	Intercompany payables		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full £			50,085

Remarks The cost of the liquidation will be met by another group company