

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**To the Registrar of Companies (address overleaf)  
(See note 1)

Company number

2674569

1. Name of Company

\* AQUARIUS GROUP PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
<b>A</b> Number allotted	6,538,303		
<b>B</b> Nominal value of each	£ 0.40	£	£
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted

(a) [on 20 DECEMBER 19 96] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.	100%		
<b>E</b> Consideration for which the shares were allotted	TRANSFER OF SHARES IN AQUARIUS LIMITED, CAPEGROOM LIMITED AND FARABAY INVESTMENTS LIMITED		

**Notes**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

Walker Morris (REF: SZB)  
Kings Court  
12 King Street  
LEEDS  
LS1 2HL  
DX: 12051 LEEDS

For official use



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COMPANIES HOUSE 28/01/97

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Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

\* Insert full name of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

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