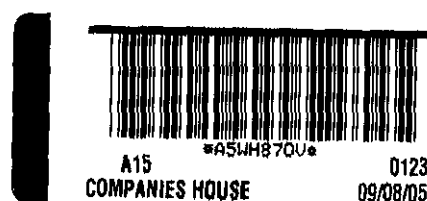


Company Registration No. 2764390

HUNTLEIGH MEDICAL LIMITED

REPORT AND UNAUDITED FINANCIAL STATEMENTS

for the year ended 31st December 2004



HUNTLEIGH MEDICAL LIMITED

Report and unaudited financial statements 2004

Contents

	Page
Officers	3
Directors report	4
Balance sheet	5
Notes to the financial statements	6

HUNTLEIGH MEDICAL LIMITED

Report and unaudited financial statements 2004

Officers

Directors

Mr JD Schild

Secretary

Mr R Newbery

Registered Office

310-312 Dallow Road
Luton
Bedfordshire
LU1 1TD

HUNTLEIGH MEDICAL LIMITED

DIRECTORS REPORT

The director presents his annual report and the unaudited financial statements for the year ended 31 December 2004.

REVIEW OF DEVELOPMENTS

The company has been dormant within the meaning of Section 249AA of the Companies Act 1985 throughout the year. It is anticipated that the company will remain dormant for the foreseeable future.

PROFIT AND LOSS ACCOUNT

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the year under review or the preceding accounting period. There have been no movements in shareholders' funds during the year under review or the preceding accounting period.

DIRECTORS AND THEIR INTERESTS

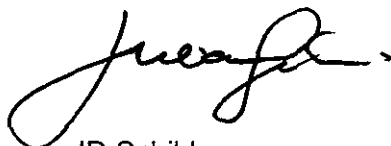
The directors who served throughout the year were as follows:

Mr JD Schild

The company is a wholly owned subsidiary of Huntleigh Technology PLC.

The director had no interest in any shares, transactions or arrangements which requires disclosure in this report. The directors interest in the company's ultimate holding company, Huntleigh Technology PLC, are shown in that company's directors' report.

Approved by the Board of Directors
and signed on behalf of the Board



JD Schild
Director

Date: 16th March 2005

HUNTLEIGH MEDICAL LIMITED

Balance sheet as at 31st December 2004

	Notes	2004 £	2003 £
Current Assets			
Amounts owed by Group undertakings		2	2
Total Assets		<u>2</u>	<u>2</u>
Capital and reserves			
Called up capital	3	2	2
Shareholders' funds		<u>2</u>	<u>2</u>

The annual accounts have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these accounts in accordance with s249B(2).

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with Section 221 of the Companies Act 1985. The directors also acknowledge their responsibilities for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with Section 226 of the Companies Act 1985 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the company.

These financial statements were approved by the Board of Directors on 16 March 2005.

Signed on behalf of the Board of Directors.



J. D. Schild
Director

HUNTLEIGH MEDICAL LIMITED

Notes to the financial statements for the year ended 31st December 2004

1. ACCOUNTING POLICY

The financial statements are prepared in accordance with applicable accounting standards. The particular accounting policy adopted is described below.

Accounting convention

The financial statements are prepared under the historical cost convention.

2. INFORMATION REGARDING DIRECTORS AND EMPLOYEES

No emoluments were payable to the directors, who were the only employees, of the company during the current and preceding financial year.

	<u>2004</u> £	<u>2003</u> £
3. SHARE CAPITAL		
Authorised:		
1,000 ordinary shares of £1 each	1,000	1,000
	=====	=====
Allotted and fully paid:		
2 ordinary shares of £1 each	2	2
	=====	=====

4. PROFIT AND LOSS ACCOUNT

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the year under review or the preceding financial year. There have been no movements in shareholders' funds during the year under review or the preceding financial year.

5. ULTIMATE HOLDING COMPANY

Huntleigh Technology PLC, registered in England and Wales, is regarded by the directors as being the company's ultimate holding company.

Huntleigh Technology PLC is the parent undertaking of the smallest and largest groups of which the company is a member and for which group financial statements are prepared. Copies of those financial statements can be obtained from Huntleigh Technology PLC, 310-312 Dallow Road, Luton, Bedfordshire LU1 1TD.

6. RELATED PARTY TRANSACTIONS

The cost of the annual return fee was borne by the Company's parent company without any right of reimbursement.